

## Gateway Open Deferred Issues

December 22, 2005

Issue Number	Date Reported	Reported By	Context	Team	Issue Description	Original Status (O,D,C)	Orig. Priority	Assigned To	Last Status Date	Notes/Comments	Category
62	15-Oct-2004	ITS	Alumni Meeting	Alumni	Potential organization duplicates need to be assessed. (58)	O	H	ITS	6-Dec-05	12/6/05 - Org. duplicates remain and will be added to the Data Integrity group's oversight and resolution activities	Data Standards
1	previously submitted		Parent General Person Records	Alumni	Alumni need downloads of parent information from Student system.	O	M	Chris Cannon/Laurinda Smith		Need to maintain data integrity to avoid multiple PIDMS in creating parent records; a first blush solution has been proposed and will be implemented in 2006.	Backend Change
69	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	Write up the procedures for the EDE Correction processes.	O	H	FA Team			Policy & Procedure
70	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Write Procedures for Managing Funds.	O	H	FA Team			Policy & Procedure
71	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Write procedures for Packaging & Disbursement.	O	H	FA Team			Policy & Procedure
72	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RPRAUDT - Enter course/grading modes to exclude ineligible course credits. Updated for Med School.	O	H	FA Team			Policy & Procedure
73	14-Jul-2004	Ron Coker	Follow-up Report 10/28	FA	Write procedures for Electronic Loan Processing with special reference to the use of EL school code and branch campus code.	O	H	FA Team			Policy & Procedure
65	15-Oct-2004	Finance Team	Finance Meeting	Finance	Eliminate prefixes on name and add suffixes.	O	M	Finance Team	6-Dec-05	12/6/05 - Greg will get with Kathy Ellis and Jeff Kapp will identify a place to store prefix in Alumni 11/7/05 - Bobbi will check with Maria to see if she has any prefix issues. Jeff K will review check issues to determine what adjustments will need to be made and Laurinda will bring up at the Data Integrity meeting and get it in the Data Standards Manual.	Data Standards
132	25-Oct-2005	Bobbi Kysar	Human Resources	HR	There is no place in Banner to track multiple Faculty ranks. Other schools do not track multiple ranks but SLU does.	O	M	Jeff Kapp	22-Dec-05	12/22/05 - Jeff Kapp & Kevin Ballard to define an Exception Data Strategy for data elements that are not stored in Banner or have a table or place to be stored.	Backend Change
28	30-Jul-2003	Bruce Vieweg	SC Meeting	SC	Audit Project: SCT Plus to Banner Conversion: Project Team Audits -	O	M	Jeff Kapp	22-Dec-05	12/22/05 - Jeff will check to find out if Audit requires any other details from ITS	Backend Change

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34	31-Jan-2005	Debra Schindler	Grades- Years 1 and 2. Med School needs a way to record course rank.	Student	Grades- Years 1 and 2. Med School needs a way to record course rank.	O	H	MED SCH	22-Dec-05	12/22/05 - Jeff Kapp & Kevin Ballard to define an Exception Data Strategy for data elements that are not stored in Banner or have a table or place to be stored. 11/7/05 - Banner currently doesn't have a place for us to record course rank.	Backend Change
36	31-Jan-2005	Debra Schindler	MED School SIAASGN error message	Student	Med School SIAASGN (Faculty Assignment)- unable to assign faculty. Error message: Active Faculty Workload rules not defined for this term"	O	H	MED SCH/Registrar's Office	22-Dec-05	12/22/05 - Still Open due to Resource/Time Issues 11/7/05 - Still outstanding. Last tried in PROD 1-4-05; didn't work.03/21/05 We continue to work with ITS and Arlene Houck to have faculty added to Banner. All faculty added are updated on SIANINST.	Backend Change
38	31-Jan-2005	Debra Schindler	Med School- long titles have to appear	Student	Med School- long titles have to appear	O	H	MED SCH/John Jaffry	22-Dec-05	12/6/05 - Still Open due to resource/time issues In Prod long titles are greyed out. They need to appear on transcripts for courses.	Backend Change
41	31-Jan-2005	Debra Schindler	Bridge from ESS to Banner set up and tested	Student	Bridge from ESS to Banner set up and tested	O	H	MED SCH/ITS	22-Dec-05	12/22/05 - should have finalized by 12/23/05. 12/6/05 - Priority is changed to high 11/07/05 - In progress. Jeff Kapp in ITS has been assigned to this project.	Backend Change
43	3-Aug-2005	John Jaffry	Printing of Student Schedule	Student	Need to set up in Banner every network printer with assigned name to use to print schedules from Banner	O	H	Reg/ITS	22-Dec-05	12/22/05 - ITS needs IP address, location, and printer type to continue with this issue. 11/7/05 - ITS still does not have a list of printers to work from - Jeff will check with John. 10/25/05 - John Jaffry needs to identify which printers will be used. Jeff Kapp will check with Maggie for progress. To print a student's scheduled you need to set up a printer on SOADEST. Currently only Reg's office can print.	Backend Change

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44	3-Aug-2005	John Jaffry	Printing of Student Schedule on Madrid campus and Sleep/Wake process on Madrid campus	Student	Madrid Cannot print from Banner because of network issues & Need to identify and set up printers on Madrid campus on Sleep/Wake process.	O	H	Reg/ITS	22-Dec-05	12/22/05 - This issue will be resolved when the Madrid Network Connectivity project is resolved. 12/6/05 - Still no solution identified. 10/25/05 - Jeff Kapp will discuss with Kevin Proot. Madrid cannot print from Banner due to a difference in networks	Backend Change
46	3-Aug-2005	John Jaffry	Transcript	Student	Previous degrees do not display on transcript	O	H	Reg/ITS	22-Dec-05	12/22/05 - Will be resolved as part of E-Visions Project Previous degrees earned at other institutions do not print on Banner transcripts.	Backend Change
47	3-Aug-2005	John Jaffry	Transcript	Student	Certificates	O	H	Reg/ITS	22-Dec-05	12/22/05 - Close - resolved. 12/06/05 - Will be resolved as part of E-Visions Project Certificates are not shown within Banner module as a degree type. Tried to use E-visions to print certificates. Need modification of Banner transcripts.	Backend Change
48	3-Aug-2005	John Jaffry	Transcript	Student	Blank Courses	O	H	Reg/ITS	22-Dec-05	12/22/05 - no technical solution found to date. 10/25/05 - Dhval from SCT will be looking into this item. In conversion of Banner, course with a blank grade doesn't move to NR on all blank courses so they can be displayed in Banner.	Backend Change
50	previously submitted		Law School Classification Changes	Student	Law School needs to reflect classifications based on cumulative hours plus attempted hours	O	H	Dana Underwood	22-Dec-05	12/22/05 - Solution will be tested by week of 1/3 11/07/05 - Received list from Dana on 11/1 - in progress. 10/25/05 - Jeff Kapp met with Dana. ITS awaiting specific data to test out a proof of concept for one of the solutions.	Backend Change
51	previously submitted		Sleep/Wake Process on printers	Student	Need to identify and set up printers across campus on Sleep/Wake process	O	H	Reg/ITS	22-Dec-05	12/22/05 - Same issue as Issue #43 - contingent upon Madrid Network Connectivity project 12/6/05 - Sleep wake is working for Transcripts and Enrollment Certificates, still having issues printing student schedule - Jeff will check with Maggie on progress.	Backend Change

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56	previously submitted		Contuing Ed for Med School	Student	Banner conversion of Contuing Education for Med School needs to be completed.	O	H	Reg/ITS	22-Dec-05	12/22/05 - Resources will begin working on this 1/3/05 - 11/7/05 -Laurinda and John will be starting to map this out. 10/25/05 - Similar as Issue 55 but for Med School - Laurinda hopes to have this completed by December.	Backend Change
57	previously submitted		Residents information	Student	Banner conversion of Med School residents needs to be completed.	O	H	Reg/ITS	22-Dec-05	12/22/05 - Still open pending discussion with Dr. Heaney. 12/6/05 - John will take this to Dr. Haney. 10/25/05 - Laurinda will check with John Jaffry to find out if they are still planning to complete.	Backend Change
58	previously submitted		fsaATLAS	Student	Need to complete implementation of fsaATLAS.	O	H	International Office/ITS	22-Dec-05	12/22/05 - Finalizing -will be complete by first week in Jan. 12/6/05 - The final piece to complete is the automation which should be complete by next week. 10/25/05 - This issue will be resolved as a result of the fsaATLAS project.	Backend Change
59	previously submitted		Business School	Student	Online application in Banner needs to be implemented.	O	H	Business School	22-Dec-05	12/22/05 - Still Open due to resource/time issues 11/7/05 - Dana is working on this issue. Only outstanding in Business School	Policy & Procedure
67	1-Oct-2004	Laurinda Smith	CASPA Bridge	Student	Needs to be completed to upload Physician's Assistant applicants into Banner.	O	H	Maggie, Joan, Dana, Catherine	22-Dec-05	12/22/05 - this has been moved into prod, but docs, process & training needs to be finalized. 11/7/05 - Pat's providing new download. 10/25/05 - Changed priority to High - Catherine is currently awaiting new data download from Pat Shoff.	Data Standards
68	30-Nov-2004	Dana Underwood	Duplicate PIDMS	Student	Records loaded into PROD created duplicate PIDM if student had previously applied to more than one SLU school/college.	O	H	ITS	22-Dec-05	12/22/05 - should be complete by end of January. 11/7/05 - Bob Gantner is providing a download data file - in progress. 10/25/05 - Multiple PIDMS and the tables need to be provided before next integration. Kevin Ballard to provide GUASYST. Sending any found duplicate PIDM's to dupmgr@slu.edu	Data Standards

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90	31-Jan-2005	Debra Schindler	Course restrictions need to be established and programmed in Banner	Student	Course restrictions have to be established and programmed in Banner if Banner is to be used for checking compliance and generating reports for the Student Progress Committee.	O	H	MED SCH/John Jaffry	22-Dec-05	12/22/05 - Still open due to resource availability and timing. 12/6/05 - Still Open. Which Banner tables/forms have to be set for med school compliance?	Policy & Procedure
93	31-Jan-2005	Debra Schindler	Med School Exam scores have to be entered into Banner	Student	Exam scores (NBME, USMLE) have to be entered into Banner. Contact other Banner Med Schools to find out how they do this, and where in Banner they enter these scores.	O	H	MED SCH	22-Dec-05	12/22/05 - not resourced yet to complete the entering. 12/6/05 - Debra knows where and how to enter scores but it still has to be setup. Academic Records office with enter them. Not quite closed. 11/7/05 - Med School is manually entering Exam Scores - when they complete, the issue will be closed.10/25/05 - No conversion expected from DataEase When, how, and by whom exam scores will be entered into Banner have not yet been determined. Students should be able to see their individual scores. These exam results do not appear on transcripts.	Policy & Procedure
94	31-Jan-2005	Debra Schindler	Med School SCAPREQ Course prerequisite restrictions have to be identified and entered into Banner and ESS.	Student	Med School SCAPREQ Course prerequisite restrictions have to be identified and entered into Banner and ESS.	O	H	MED SCH	22-Dec-05	12/22/05 - Still Open due to resource/time issues	Policy & Procedure
102	9-Aug-2005	Debra Schindler	Student Meeting	Student	Grades will have to load across the ESS-Banner bridge. Manual entry of grades for year 3 and year 4 students will have to begin in the next two weeks.	O	H	ITS	22-Dec-05	12/22/05 - will be completed in January after Grading. 12/6/05 not started. 10/25/05 - Jeff Kapp will begin discussions with Debra to get started on this item.	Policy & Procedure
113	25-Oct-2005	Laurinda Smith		Student	Possible defect with Banner Refund Process - the process that runs within Banner is not working properly.	O	H		22-Dec-05	12/22/05 - An SCT Consultant wis coming in Jan & Feb to help with these issues.	Backend Change
114	25-Oct-2005	Laurinda Smith		Student	Possible rebilling error that may be related to mid-term grades	O	H		22-Dec-05	12/22/05 - SCT Consultant will be coming in Jan & Feb to help with these issues.	Backend Change

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115	25-Oct-2005	Laurinda Smith		Student	Duplicate Addresses and Phone Numbers - large numbers of duplicate addresses/telephone numbers were created during conversion process and through push processes. In process of cleaning up through ITS procedures and student assistance.	O	H		22-Dec-05	12/22/05 - Data Integrity is in the process of handling this issue. Multiple PIDM issues will be worked on by mid-Feb.	Backend Change
116	25-Oct-2005	Laurinda Smith		Student	Banner Navigation Training Security - Need to establish campus banner navigation security process for new/continuing staff.	O	H		22-Dec-05	12/22/05 - Spoke with Jennifer - looking to see if we can deliver through Pure Safety. 12/6/05 - Received CD - Jeff will ask Jennifer H if we can use the Pure Safety to deliver and track access to the software.	Policy & Procedure
32	9-Dec-2004	Dana Underwood	Student Meeting	Student	LSAT Tape Load - Initial questions.	O	M	ITS Team	22-Dec-05	12/22/05 - Still Open due to resource availability/timing	Backend Change
61	previously submitted		Law School	Student	Online application bridge needs to be implemented.	O	M	Law School/ITS	22-Dec-05	12/6/05 - Still outstanding due to resource availability/timing.	Backend Change
98	31-Jan-2005	Debra Schindler	Med School Data from Banner/ESS must be available for the Education Budget.	Student	Med School Data from Banner/ESS must be available for the Education Budget.	O	M	MED SCH	22-Dec-05	12/22/05 - ITS needs to know what data and where to assist in closing. 11/7/05 - Still outstanding. Cindy Fairchild (OCA) currently compiles this data. How this will work in Banner/ESS is not yet known.	Policy & Procedure
101	31-Jan-2005	Debra Schindler	Med School Transcripts have to be set up	Student	Med School Transcripts have to be set up	O	M	MED SCH/ITS	22-Dec-05	12/22/05 - Jeff Kapp will talk to Debra to research this issue. Ask other Banner med schools if they use E-Visions and if they have a template they're willing to share.	Policy & Procedure
<b>Deferred</b>											
282	24-Aug-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Ascertain whether Revocable pledges are reported for VSE reporting	D	H	Judson Matthews	19-Sep-05	not relevant	
283	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APAPERS - Missing SSN, birthdays, gender, etc for some records. (38)	D	H	Gantner	21-Jan-05	Deferred/Jeff ITS Bridge Process	
	2-Dec-1940	Alumni	Alumni Meeting	Alumni	AOAORGN: secondary contacts need to be reviewed and linked to GP records where they exist. (59)	D	H	Functional Team			
283	20-Nov-2003	Alumni	Alumni Meeting	Alumni	Tracking follow-up letters through letter generation. (28)	D	M	Functional Team	14-Apr-05	not using letter generation	
284	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Need to design and develop Self-Service page with Athletics data fields, using APASPUR and other fields in Big Banner. (65)	D	M	ITS			
291	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AOAORGN: matching gift rules need to be developed and applied to each of the 300 or so matching gift companies. This is a post-conversion task. (60)	D	M	Functional Team			

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294	20-Oct-2003	Alumni	Alumni Meeting	Alumni	Should AD create an ID for each business/employer? (16)	D	M	Functional Team			
296	24-Jun-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Investigate how to obtain scripts that assign functions to events on a repeat basis.	D	M	Judson Matthews			
2	12-Jan-2004	Finance Team	Greg Haney	Finance	Add drill down capability within the A/P applicaton to identify subcontractors paid from the general contractor's amount. (#38)	D	H	Finance Team	27-Oct-05	Open	Backend Change
3	15-Oct-2004	Finance Team	Finance Meeting	Finance	Display approvals recorded by date/time;current display appears to be random.	D	H	Jeff Kapp	22-Dec-05	Open <b>12/22 - Move to Deferred per Greg Haney.</b> 12/6 - Rena is working on this. Still	Backend Change
6	15-Oct-2004	Finance Team	Finance Meeting	Finance	Send automated e-mail messages to initiator for disapproved requisitions.	D	H	Finance Team	22-Dec-05	Open <b>12/22/05 - Move to Deferred per Greg Haney.</b> 11/7/05 - Being worked on by Elaine Sloan.	Backend Change
13	15-Oct-2004	Finance Team	Finance Meeting	Finance	Improve system response time - average length of time for query results to display is 20 seconds for each requisition.	D	H	Finance Team	6-Dec-05	Open 12/6/05 - Deferred. 11/7/05 - Ongoing. Implemented but not 100% accurate or complete	Backend Change
15	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add subtotals by pool to Operating Ledger Query or add as an additional screen (the latter is preferable).	D	H	Jeff Kapp	6-Dec-05	Open - Workaround is FGISUM in Internet Native Banner (INB)	Backend Change
19	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add transaction list screen (by month, if possible, to SSB. Currently, the user must "drill down" to transactions by clicking on a dollar amount associated with a specific account code and transaction type.	D	H	Applied Admin	6-Dec-05	Open 12/6/05 - Deferred Not complete - Workaround: FGITRND in INB	Backend Change
20	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add Financial Manager and Designee 1,2,3 fields to Operating Ledger, General Ledger, Fund Balance and Encumbrance Query results screens.	D	H	Finance Team	6-Dec-05	Open 12/6/05 - Deferred. 11/7/05 - Ongoing. Implemented but not 100% accurate or complete	Backend Change
21	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add Active Status and Termination/Expenditure End Dates to Operating Ledger, General Ledger, Fund Balance and Encumbrance query results screens.	D	H	Finance Team	7-Nov-05	Open 12/6/05 - Deferred	Backend Change
63	28-Jun-2004	Jim Keches	FollowUp Report	Finance	Clean out duplicate SPRIDEN records.	D	H	Jeff Kapp	27-Oct-05	Work in progress.	Data Standards
74	12-Jan-2004	Finance Team	Greg Haney	Finance	Allow entry of multiple invoices prior to routing for approvals.	D	H	Finance Team	6-Dec-05	Open 12/6/05 - Deferred 11/7/05 - Still Outstanding	Policy & Procedure
76	15-Oct-2004	Finance Team	Finance Meeting	Finance	Decrease length of time between PO create by Purchasing and fax to vendor/email to originator.	D	H	Finance Team	22-Dec-05	Open <b>12/22/05 - Move to Deferred per Greg Haney.</b> 12/6/05 - Greg will contact Janice for an update. 11/7/05 - Greg will get in touch with Janice for an update.	Policy & Procedure

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77	15-Oct-2004	Finance Team	Finance Meeting	Finance	Allow faxing of POCA's to vendor.	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to Deferred per Greg. 12/6/05 - Moved to Kapp's team and changed to Backend Change 11/7/05 - In process	Backend Change
78	15-Oct-2004	Finance Team	Finance Meeting	Finance	Implement budget balance/fund balance available checking.	D	H	Finance Team	6-Dec-05	12/6/05 - Deferred 11/7/05 - Lisa Zoia needs to be send information to Pat Schoff - Greg Haney will check with Lisa to have her email Pat. Implemented but not 100% accurate or complete	Policy & Procedure
106	12-Jan-2004	Finance Team	Greg Haney	Finance	Create exception report for incomplete PO's. (#31)	D	H	Finance Team	27-Oct-05	Not complete. Workaround:FGRIDOC	Reporting
120	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Requestors are not receiving PDF copies of POs	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 12/6/05 - Made significant improvements on this issue but still a few gaps remain and are being worked.	Backend Change
121	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Can not reassign REQ once its under a buyers name	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 12/6/05 - Greg will take back to Lisa. 11/7/05 - This is Banner functionality - this cannot be defined in forms. No resolution. Greg will take back to his group.	Backend Change
126	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Fax number in INB needs to be in sync with fax number in SSB	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 12/6/05- Deferred 11/7/05 - Greg will take back to Lisa. Open - need to be completed by year end '06	Backend Change
127	25-Oct-2005	Finance Team	Finance Meeting	Finance	Allow creation of P.O.'s that do not fax to vendors to avoid duplicate shipments	D	H	Jeff Kapp	22-Dec-05	12/6/05 - Deferred 11/7/05 - Greg will take back to his group for clarification.	Backend Change
128	25-Oct-2005	Finance Team	Finance Meeting	Finance	Can automated e-mail from Banner notifying approvers that invoices are awaiting approval be modified to include a statement that the document image associated with the invoice awaiting approval may not be available for 24 hours.	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 11/7/05 - Jeff Kapp will check with Pat Schoff	Backend Change
129	25-Oct-2005	Finance Team	Finance Meeting	Finance	Create an automated e-mail to notify approvers that invoice awaiting approval has been imaged and is now viewable on-line.	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 11/7/05 - Jeff Kapp will check with Pat Schoff	Backend Change

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130	25-Oct-2005	Finance Team	Finance Meeting	Finance	Can Banner be configured to validate a P.O. number entered into the system: i.e. first digit is an alpha character and remaining 8 digits are numerical, and also excludes any spaces or special characters.	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 11/7/05 - The Banner system assigns sequential number - there is no way to resolve this issue - part of Banner functionality. Greg will take back information to his group.	Backend Change
131	25-Oct-2005	Finance Team	Finance Meeting	Finance	When a POCA is processed and applied to an existing purchase order, can an automated e-mail be generated to A/P staff that POCA is available or alternatively, could a daily report be run to notify A/P of the new POCA's issued in last 24 hours.	D	H	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 11/7/05 - In process.	Backend Change
79	15-Oct-2004	Finance Team	Finance Meeting	Finance	Implement on-line requisitioning for service centers.	D	L	Finance Team	27-Oct-05	Open	Policy & Procedure
4	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add columns for Org and document status on approve documents list screen.	D	M	Jeff Kapp	22-Dec-05	12/22/05 - Move to deferred per Greg Haney. 12/6/05 - Rena is working on this. 11/7/05 - Using workaround for now - still needing change made. Not complete - Workaround: Org & fiscal year added to email that approvers receive twice daily	Backend Change
5	15-Oct-2004	Finance Team	Finance Meeting	Finance	Indicate a "Pending" status on the approve documents list screen. Is it possible to create a standard test code for document status and display this code on the approve documents list screen?	D	M	Finance Team	22-Dec-05	12/22/05 - Move to Deferred per Greg. 12/6/05 - Open - resources not scheduled yet. 11/7/05 - Open - resources not scheduled yet.	Backend Change
7	15-Oct-2004	Finance Team	Finance Meeting	Finance	Modify Banner to assign check numbers by document number rather than alpha by vendor; sort checks by Banner document number.	D	M	Finance Team	6-Dec-05	12/6/05 - Deferred 11/7/05 - Open - resources not scheduled yet.	Backend Change
8	15-Oct-2004	Finance Team	Finance Meeting	Finance	Print Banner assigned document number on check stub.	D	M	Finance Team	27-Oct-05	Open	Backend Change
10	15-Oct-2004	Finance Team	Finance Meeting	Finance	Develop Patient Account refunds upload for Spring 2005.	D	M	Finance Team	27-Oct-05	Open	Backend Change
11	15-Oct-2004	Finance Team	Finance Meeting	Finance	Develop Patient Study checks upload (auto generation of vendors) for January 1, 2005.	D	M	Finance Team	27-Oct-05	Open	Backend Change
12	15-Oct-2004	Finance Team	Finance Meeting	Finance	Look into timestamp for termination dates (should be 11:59 p.m.).	D	M	Finance Team	27-Oct-05	Not complete. Workaround: Extend termination dates by one day	Backend Change
14	15-Oct-2004	Finance Team	Finance Meeting	Finance	Default Organization from fund on both the Operating Ledger Query and the Encumbrance Query and make this a required field.	D	M	Finance Team	27-Oct-05	Open	Backend Change

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17	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add "Next" 25" and download options to the General Ledger Query.	D	M	Finance Team	27-Oct-05	Open	Backend Change
18	15-Oct-2004	Finance Team	Finance Meeting	Finance	Remove "Shared" query option from all screens.	D	M	Finance Team	27-Oct-05	Open	Backend Change
22	15-Oct-2004	Finance Team	Finance Meeting	Finance	Enable access to document imaging via SSB.	D	M	Finance Team	7-Nov-05	Move to deferred	Backend Change
23	15-Oct-2004	Finance Team	Finance Meeting	Finance	Restore Budget Transfer menu option and change default document number to "BR". Restrict departmental access to non-salary budget revisions.	D	M	Finance Team	27-Oct-05	Open	Backend Change
24	15-Oct-2004	Finance Team	Finance Meeting	Finance	Include both printable and non-printable text on document view (to agree with View Document menu option).	D	M	Finance Team	27-Oct-05	Open	Backend Change
25	9/26/2005	Greg Haney	Finance Meeting	Finance	Electronic receipt of invoices instead of by fax. Bar code and match with PO's.	D	M	ITS Team	6-Dec-05	12/6/05 - Deferred. 11/7/05 - Greg will draft up details and sent through as a request to Jeff Kapp's team.	Backend Change
26	9/26/2005	Greg Haney	Finance Meeting	Finance	Have Banner provide electronic pre numbered Direct Payment Vouchers (DPV's)	D	M	ITS Team	6-Dec-05	12/6/05 - Deferred. 11/7/05 - Greg will draft up details and sent through as a request to Jeff Kapp's team.	Backend Change
27	9/26/2005	Greg Haney	Finance Meeting	Finance	Incorporate/Implement File Change history file	D	M	ITS Team	6-Dec-05	12/6/05 - Deferred 11/7/05 - Greg will draft up details and sent through as a request to Jeff Kapp's team.	Backend Change
64	15-Oct-2004	Finance Team	Finance Meeting	Finance	Address issue of duplicate non-persons in Alumni/Development (creates vendor file problems.)	D	M	Finance Team	6-Dec-05	12/6/05 - Deferred 11/7/05 - Greg H will check with his team to get the status. Work in progress.	Data Standards
75	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Configure HGRE rule code to accommodate encumbrances per progress report.	D	M	Pat Shoff	6-Dec-05	12/6/05 - Deferred - Ki's efforts were redirected to a different project. 11/7/05 - Ki will be working on in the coming weeks during his time at SLU. Open - follow up with Banner consultant	Policy & Procedure
80	15-Oct-2004	Finance Team	Finance Meeting	Finance	Fully implement AppWorx.	D	M	Finance Team	27-Oct-05	Open	Policy & Procedure
81	15-Oct-2004	Finance Team	Finance Meeting	Finance	Obtain additional FOCUS licenses and provide FOCUS training.	D	M	Finance Team	7-Nov-05	11/7/05 - Deferr - Greg Haney's group will provide list of licenses needed.	Policy & Procedure
82	15-Oct-2004	Finance Team	Finance Meeting	Finance	Streamline approval process by consolidating document view, approval history and approval/disapproval into one screen.	D	M	Jeff Kapp	6-Dec-05	12/6/05 - Deferred. Needs to be prioritized with the other Deferred.	Policy & Procedure

## Gateway Open Deferred Issues

December 22, 2005

Issue Number	Date Reported	Reported By	Context	Team	Issue Description	Original Status (O,D,C)	Orig. Priority	Assigned To	Last Status Date	Notes/Comments	Category
83	9/26/2005	Greg Haney	Finance Meeting	Finance	Central billing process for utility companies and major vendors	D	M	ITS Team	7-Nov-05	11/7/05 - Greg will take issue back to Charlie.	Policy & Procedure
84	9/26/2005	Greg Haney	Finance Meeting	Finance	Restrict access to vendor maintenance file	D	M	ITS Team	7-Nov-05	11/7/05 - Greg will take issue back to Charlie.	Policy & Procedure
109	15-Oct-2004	Finance Team	Finance Meeting	Finance	Update IDX tables fro Banner/IDX interface.	D	M	Finance Team	27-Oct-05	Open	Table Modifications
119	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	PDF email of PO copy for multiple POs need to identify all PO #s (not just first PO # in group)	D	M	Jeff Kapp	15-Aug-05	Open - need to be completed by year end '06	Backend Change
122	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Auto notification to Finance divisions when system is down & posting are not completed	D	M	Jeff Kapp	15-Aug-05	Open	Backend Change
122	15-Oct-2004	Finance Team	Finance Meeting	Finance	Identify transportation requisitions on the approve documents list screen (Vendor is The Travel Company).	D	M	Finance Team	26-Sep-05	Delete item - travel process changing 10/24/05	
123	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Duplicate REQs assigned to the same PO	D	M	Jeff Kapp	15-Aug-05	Open - need to be completed by year end '06	Backend Change
124	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Vendor data disappearing after a certain amount of time after change occurs	D	M	Jeff Kapp	15-Aug-05	Open	Backend Change
125	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	2005 non-closed (open) items can not be deleted	D	M	Jeff Kapp	15-Aug-05	Open - need to be completed by year end '06	Backend Change
66	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Archiving historical PLUS employee data	D	H	HR Team	7-Nov-05	11/7/05 - Kevin Ballard spoke with Oracle Rep and determined that as long as we did not develop any new applications - we could store the historical data in our current Banner database structure. Jeff Kapp and Kevin will get together to work out a plan to archive the historical data for other areas in addition to HR. 07/01/05 -Data to be stored identified; awaiting information re: where it will be stored and accessed. ODS? 12/27/04 No work has been done on archiving historical PLUS data.	Data Standards
96	17-Nov-2004	HR	HR Meeting Go-Live	HR	Duplicate PIDMs/Name pre-fixes	D	H	ITS	1-Jul-05	07/01/05 Still an open issue. 12/27/04 Still an issue, but not a reason to delay go-live. See issue 188.	Data Standards
97	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Front-end overtime calculations	D	H	HR Team	1-Jul-05	07/01/05 Still an open issue. 12/27/2004 Work is still being done on the front end overtime calculation.	Data Standards
40	31-Jan-2005	Debra Schindler	Banner- WebCT for Med School	Student	Banner- WebCT for Med School	D	L	MED SCH	7-Nov-05	11/7/05 - Need to investigate the possibility of bulk loading grades into Banner.	Backend Change

## Gateway Open Deferred Issues

December 22, 2005

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30	30-Nov-2004	Dana Underwood	Decision Code	Student	Records loaded into PROD came over with a decision code of LG.	D	M	ITS	25-Oct-05	10/25/05 - Changed to Deferred, Medium Status, - Jeff Kapp will has provided report to assist in identification of LG records. Manually have been taking out the LG code	Backend Change
31	30-Nov-2004	Dana Underwood	Admit Code	Student	Records loaded into PROD came over with a decision code of LG.	D	M	ITS	25-Oct-05	10/25/05 - Changed to Deferred, Medium Status - Jeff Kapp provided report to identify LG records. Manually have been taking out the LG code	Backend Change
118	25-Oct-2005	Laurinda Smith		Student	Nursing, Allied Health, Med School, and HR would like to track immunization information. In process. Need to follow-up and provide HIPPA training for those needing access to table.	D	M		7-Nov-05	Deferred	Policy & Procedure
233	11-Jan-2005	Laurinda Smith	Integration of Nursing CEU Institution Codes into STVSBGI	Student	Need to add the Nursing CEU contact institution codes into STVSBGI for CEU programs	D	M	Laurinda Smith, Nursing CEU, ITS	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
234	11-Jan-2005	John Jaffry	Nursing CEU Mail Types	Student	Need to add Nursing CEU mailtypes for recruitment purposes	D	M	Laurinda Smith, Nursing CEU, ITS	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
235	11-Jan-2005	John Jaffry	Nursing CEU Training	Student	Need to train Nursing CEU staff in registration for CEU courses	D	M	John Jaffry	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
236	11-Jan-2005	John Jaffry	Nursing Academic History	Student	Need to convert Nursing CEU academic history into Banner	D	M	John Jaffry, ITS	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
237	11-Jan-2005	John Jaffry	Nursing CEU Banner Navigation Training	Student	Need to train Nursing CEU staff in Banner Navigation	D	M	John Jaffry	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
238	11-Jan-2005	Dana Underwood	Nursing CEU Banner Recruitment/Application Training	Student	Need to train Nursing CEU staff in Banner Recruitment/Application processes/standards	D	M	Dana Underwood	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
240	11-Jan-2005	Laurinda Smith	Medical School CEU Courses	Student	Need to contact Med School (Dr. Heaney) concerning integration of CEU courses/information into Banner	D	M	Laurinda Smith	3-Aug-05	Met with Med School for CEU information. Defer till FALL 2005.	
241	9-Dec-2004	Dana Underwood	Student Meeting	Student	SAACHKB updated in Prod, then lost.	D	M	ITS			
242	9-Dec-2004	Dana Underwood	Student Meeting	Student	In Eval the STVXLBL table is not showing all values for building of Web Apps.	D	M	ITS Team	14-Jan-05	Banner is not designed to shwo all codes	
	previously submitted		Med School Insurance Acceptance/Rejection	Student	Need to determine possibility of converting information to Banner	D	M	Med School/ITS			

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December 22, 2005

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	previously submit	Laurinda Smit	County codes not loading into Banner	Student	County codes are not loading into Banner for reporting purposes.	D	M	ITS			
	previously submit	Dana Underw	Codes of N need to be cleaned out of Banner	Student	Need to re-code the 'N' student types in Banner.	D	M	ITS/Recr-Admissions Sub-Committee			
	previously submit	Dana Underw	Exit Terms in Banner	Student	Need to set graduation dates in Banner to	D	M	Recr-Admissions Sub-Committee/ITS			
	previously submit	Lisa Streicher	Rolling Students not paid in Academic History	Student	Need policy for rolling student grades into Academic History who have not paid	D	M	Financial Services/ITS			