

Issue Number	Date Reported	Reported By	Context	Team	Issue Description	Original Status (O,D,C)	Orig. Priority	Assigned To	Last Status Date	Notes/Comments	Category
1	previously submitted		Parent General Person Records	Alumni/Student	Alumni need downloads of parent information from Student system.	O	M	Chris Cannon/Laurinda Smith		Need to maintain data integrity to avoid multiple PIDMS in creating parent records.	Backend Change
3	15-Oct-2004	Finance Team	Finance Meeting	Finance	Display approvals recorded by date/time;current display appears to be random.	O	H	Jeff Kapp	7-Nov-05	Still Open	Backend Change
4	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add columns for Org and document status on approve documents list screen.	O	M	Jeff Kapp	7-Nov-05	11/7/05 - Using workaround for now - still needing change made. Not complete - Workaround: Org & fiscal year added to email that approvers receive twice daily	Backend Change
5	15-Oct-2004	Finance Team	Finance Meeting	Finance	Indicate a "Pending" status on the approve documents list screen. Is it possible to create a standard test code for document status and display this code on the approve documents list screen?	O	M	Finance Team	7-Nov-05	11/7/05 - Open - resources not scheduled yet.	Backend Change
6	15-Oct-2004	Finance Team	Finance Meeting	Finance	Send automated e-mail messages to initiator for disapproved requisitions.	O	H	Finance Team	7-Nov-05	11/7/05 - Being worked on by Elaine Sloan.	Backend Change

7	15-Oct-2004	Finance Team	Finance Meeting	Finance	Modify Banner to assign check numbers by document number rather than alpha by vendor;sort checks by Banner document number.	O	M	Finance Team	7-Nov-05	11/7/05 - Open - resources not scheduled yet.	Backend Change
13	15-Oct-2004	Finance Team	Finance Meeting	Finance	Improve system response time - average length of time for query results to display is 20 seconds for each requisition.	O	H	Finance Team	7-Nov-05	11/7/05 - Ongoing. Implemented but not 100% accurate or complete	Backend Change
15	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add subtotals by pool to Operating Ledger Query or add as an additional screen (the latter is preferable).	O	H	Jeff Kapp	7-Nov-05	Open - Workaround is FGISUM in Internet Native Banner (INB)	Backend Change
19	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add transaction list screen (by month, if possible, to SSB. Currently, the user must "drill down" to transactions by clicking on a dollar amount associated with a specific account code and transaction type.	O	H	Applied Admin	7-Nov-05	Not complete - Workaround: FGITRND in INB	Backend Change
20	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add Financial Manager and Designee 1,2,3 fields to Operating Ledger, General Ledger, Fund Balance and Encumbrance Query results screens.	O	H	Finance Team	7-Nov-05	Open	Backend Change

21	15-Oct-2004	Finance Team	Finance Meeting	Finance	Termination/Expenditure End Dates to Operating Ledger, General Ledger, Fund Balance and Encumbrance query results screens.	O	H	Finance Team	7-Nov-05	Open	Backend Change
25	9/26/2005	Greg Haney	Finance Meeting	Finance	Electronic receipt of invoices instead of by fax. Bar code and match with PO's.	O	M	ITS Team	7-Nov-05	11/7/05 - Greg will draft up details and sent through as a request to Jeff Kapp's team.	Backend Change
26	9/26/2005	Greg Haney	Finance Meeting	Finance	Have Banner provide electronic pre numbered Direct Payment Vouchers (DPV's)	O	M	ITS Team	7-Nov-05	11/7/05 - Greg will draft up details and sent through as a request to Jeff Kapp's team.	Backend Change
27	9/26/2005	Greg Haney	Finance Meeting	Finance	Incorporate/Implement File Change history file	O	M	ITS Team	7-Nov-05	11/7/05 - Greg will draft up details and sent through as a request to Jeff Kapp's team.	Backend Change
28	30-Jul-2003	Bruce Vieweg	SC Meeting	SC	Audit Project: SCT Plus to Banner Conversion: Project Team Audits -	O	M	Jeff Kapp	7-Nov-05	11/7/05 - Jeff will check to find out if Audit requires any other details from ITS	Backend Change
32	9-Dec-2004	Dana Underwood	Student Meeting	Student	LSAT Tape Load - Initial questions.	O	M	ITS Team	7-Nov-05	11/7/05 - Still Outstanding	Backend Change

34	31-Jan-2005	Debra Schindler	Grades-Years 1 and 2. Med School needs a way to record course rank.	Student	Grades- Years 1 and 2. Med School needs a way to record course rank.	O	H	MED SCH	7-Nov-05	11/7/05 - ITS resources no longer needed, strictly Med School issue now. Banner currently doesn't have a place for us to record course rank. These data are essential for the student progress committee.	Backend Change
36	31-Jan-2005	Debra Schindler	MED School SIAASGN error message	Student	Med School SIAASGN (Faculty Assignment)-unable to assign faculty. Error message: Active Faculty Workload rules not defined for this term"	O	H	MED SCH/Registrar's Office	7-Nov-05	11/7/05 - Still outstanding. Last tried in PROD 1-4-05; didn't work.03/21/05 We continue to work with ITS and Arlene Houck to have faculty added to Banner. All faculty added are updated on SIANINST.	Backend Change
37	31-Jan-2005	Debra Schindler	SSASECT - remove extraneous sections	Student	SSASECT- remove all extraneous sections of year 4 med school courses from PROD	O	H	MED SCH	7-Nov-05	11/7/05 - Still outstanding	Backend Change

38	31-Jan-2005	Debra Schindler	Med School- long titles have to appear	Student	Med School- long titles have to appear	O	H	MED SCH/John Jaffry	7-Nov-05	In Prod long titles are greyed out. They need to appear on transcripts for courses.	Backend Change
41	31-Jan-2005	Debra Schindler	Bridge from ESS to Banner set up and tested	Student	Bridge from ESS to Banner set up and tested	O	M	MED SCH/ITS	7-Nov-05	11/07/05 - In progress. Jeff Kapp in ITS has been assigned to this project.	Backend Change
43	3-Aug-2005	John Jaffry	Printing of Student Schedule	Student	Need to set up in Banner every network printer with asigned name to use to print schedules from Banner	O	H	Reg/ITS	7-Nov-05	11/7/05 - ITS still does not have a list of printers to work from - Jeff will check with John. 10/25/05 - John Jaffry needs to identify which printers will be used. Jeff Kapp will check with Maggie for progress. To print a student's scheduled you need to	Backend Change

44	3-Aug-2005	John Jaffry	Printing of Student Schedule on Madrid campus	Student	Madrid Cannot print from Banner because of network issues	O	H	Reg/ITS	7-Nov-05	<p>11/7/05 - Still no solution identified.</p> <p>10/25/05 - Jeff Kapp will discuss with Kevin Proot. Madrid cannot print from Banner due to a difference in networks</p>	Backend Change
45	3-Aug-2005	John Jaffry	Transcript	Student	Transfer Courses display in Banner as SLU equivalent and not as actual course taken at transfer institution	O	H	Reg/ITS	25-Oct-05	<p>10/25/05 - Will be resolved as result of E-Visions project. ITS working with Evisions to see if this can be corrected.</p>	Backend Change
46	3-Aug-2005	John Jaffry	Transcript	Student	Previous degrees do not display on transcript	O	H	Reg/ITS	25-Oct-05	<p>10/25/05 - Will be resolved as part of E-Visions Project Previous degrees earned at other institutions do not print on Banner transcripts.</p>	Backend Change

47	3-Aug-2005	John Jaffry	Transcript	Student	Certificates	O	H	Reg/ITS	25-Oct-05	<p>10/25/05 - Will be resolved as part of E-Visions Project Certificates are not shown within Banner module as a degree type. Tried to use E-visions to print certificates. Need modification of Banner transcripts.</p>	Backend Change
48	3-Aug-2005	John Jaffry	Transcript	Student	Blank Courses	O	H	Reg/ITS	25-Oct-05	<p>10/25/05 - Dhval from SCT will be looking into this items this week. In conversion of Banner, course with a blank grade doesn't move to NR on all blank courses so they can be displayed in Banner.</p>	Backend Change

50	previously submitted		Law School Classification Changes	Student	Law School needs to reflect classifications based on cumulative hours plus attempted hours	O	H	Dana Underwood	7-Nov-05	<p>11/07/05 - Received list from Dana on 11/1 - in progress.</p> <p>10/25/05 - Jeff Kapp met with Dana. ITS awaiting specific data to test out a proof of concept for one of the solutions.</p>	Backend Change
51	previously submitted		Sleep/Wake Process on printers	Student	Need to identify and set up printers across campus on Sleep/Wake process	O	H	Reg/ITS	7-Nov-05	<p>11/7/05 - In process.</p> <p>10/25/05 - Jeff Kapp needs to get more information from Lisa concerning which processes need to be set up like this.</p>	Backend Change
52	previously submitted		Sleep/Wake Process on printers - Madrid campus	Student	Need to identify and set up printers on Madrid campus on Sleep/Wake process	O	H	Reg/ITS	7-Nov-05	<p>11/7/05 - Still no solution - related to 44.</p> <p>10/25/05 - This issue is contingent upon the resolution for the Printing through Banner in Madrid (Issue 44).</p>	Backend Change

53	previously submitted		ODS Instal	Student	Need to complete ODS installation for reporting.	O	H	ITS	7-Nov-05	<p>11/7/05 - Working with Laurinda to get meta data loaded.</p> <p>10/25/05 - Issue should be completed in the next two weeks. Need an update from Kevin Ballard</p>	Backend Change
54	previously submitted		Social Security Numbers not required	Student	Problems across modules with not requiring social security numbers.	O	H	Data Integrity	7-Nov-05	<p>10/25/05 - Changed to a Policy & Procedure item</p>	Policy & Procedure
55	previously submitted		Contuinin g Ed for Nursing	Student	Banner conversion of Contuing Education for Nursing School needs to be completed.	O	H	Reg/ITS	7-Nov-05	<p>11/7/05 - Laurinda submitted data mapping to Maggie week of 10/27/05. 10/25/05 - In process and on-going - Laurinda is submitting data mapping to Maggie to convert Nursing School to Banner.</p>	Backend Change

56	previously submitted		Contuining Ed for Med School	Student	Banner conversion of Contuing Education for Med School needs to be completed.	O	H	Reg/ITS	7-Nov-05	11/7/05 - Laurinda and John will be starting to map this out. 10/25/05 - Similar as Issue 55 but for Med School - Laurinda hopes to have this completed by December.	Backend Change
57	previously submitted		Residents information	Student	Banner conversion of Med School rssidents needs to be completed.	O	H	Reg/ITS	7-Nov-05	11/7/05 - John will take this to Dr. Haney. 10/25/05 - Laurinda will check with John Jaffry to find out if they are still planning to complete.	Backend Change
58	previously submitted		fsaATLAS	Student	Need to complete implementation of fsaATLAS.	O	H	International Office/ITS	7-Nov-05	11/7/05 - In process. 10/25/05 - This issue will be resolved as a result of the fsaATLAS project.	Backend Change
59	previously submitted		Business School	Student	Online application in Banner needs to be implemented.	O	H	Business School	7-Nov-05	11/7/05 - Dana is working on this issue. Only outstanding in Business School	Backend Change
61	previously submitted		Law School	Student	Online application bridge needs to be implemented.	O	M	Law School/ITS	7-Nov-05	11/7/05 - Still outstanding	Backend Change

62	15-Oct-2004	ITS	Alumni Meeting	Alumni	Potential organization duplicates need to be assessed. (58)	O	H	ITS	1-Jun-05	duplicate procedure in place	Data Standards
64	15-Oct-2004	Finance Team	Finance Meeting	Finance	Address issue of duplicate non-persons in Alumni/Development (creates vendor file problems.)	O	M	Finance Team	7-Nov-05	11/7/05 - Greg H will check with his team to get the status. Work in progress.	Data Standards
65	15-Oct-2004	Finance Team	Finance Meeting	Finance	Eliminate prefixes on name and add suffixes.	O	M	Finance Team	7-Nov-05	11/7/05 - Bobbi will check with Maria to see if she has any prefix issues. Jeff K will review check issues to determine what adjustments will need to be made and Laurinda will bring up at the Data Integrity meeting and get it in the Data Standards Manual.	Data Standards

67	1-Oct-2004	Laurinda Smith	CASPA Bridge	Student	Needs to be completed to upload Physician's Assistant applicants into Banner.	O	H	Maggie, Joan, Dana, Catherine	7-Nov-05	11/7/05 - Pat's providing new download. 10/25/05 - Changed priority to High - Catherine is currently awaiting new data download from Pat Shoff.	Data Standards
68	30-Nov-2004	Dana Underwood	Duplicate PIDMS	Student	Records loaded into PROD created duplicate PIDM if student had previously applied to more than one SLU school/college.	O	H	ITS	7-Nov-05	11/7/05 - Bob Gantner is providing a download data file - in progress. 10/25/05 - Multiple PIDMS and the tables need to be provided before next integration. Kevin Ballard to provide GUASYST. Sending any found duplicate PIDM's to dupmgr@slu.edu	Data Standards
69	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	Write up the procedures for the EDE Correction processes.	O	H	FA Team			Policy & Procedure
70	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Write Procedures for Managing Funds.	O	H	FA Team			Policy & Procedure

71	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Write procedures for Packaging & Disbursement.	O	H	FA Team			Policy & Procedure
72	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RPRAUDT - Enter course/grading modes to exclude ineligible course credits. Updated for Med School.	O	H	FA Team			Policy & Procedure
73	14-Jul-2004	Ron Coker	Follow-up Report 10/28	FA	Write procedures for Electronic Loan Processing with special reference to the use of EL school code and branch campus code.	O	H	FA Team			Policy & Procedure
74	12-Jan-2004	Finance Team	Greg Haney	Finance	Allow entry of multiple invoices prior to routing for approvals.	O	H	Finance Team	7-Nov-05	11/7/05 - Still Outstanding	Policy & Procedure
75	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Configure HGRE rule code to accommodate encumbrances per progress report.	O	M	Pat Shoff	7-Nov-05	11/7/05 - Ki will be working on in the coming weeks during his time at SLU. Open - follow up with Banner consultant	Policy & Procedure
76	15-Oct-2004	Finance Team	Finance Meeting	Finance	Decrease length of time between PO create by Purchasing and fax to vendor/email to originator.	O	H	Finance Team	7-Nov-05	11/7/05 - Greg will get in touch with Janice for an update.	Policy & Procedure

77	15-Oct-2004	Finance Team	Finance Meeting	Finance	Allow faxing of POCA's to vendor.	O	H	Finance Team	7-Nov-05	11/7/05 - In process	Policy & Procedure
78	15-Oct-2004	Finance Team	Finance Meeting	Finance	Implement budget balance/fund balance available checking.	O	H	Finance Team	7-Nov-05	11/7/05 - Lisa Zoia needs to be send information to Pat Schoff - Greg Haney will check with Lisa to have her email Pat. Implemented but not 100% accurate or complete	Policy & Procedure
82	15-Oct-2004	Finance Team	Finance Meeting	Finance	Streamline approval process by consolidating document view, approval history and approval/disapproval into one screen.	O	M	Jeff Kapp	7-Nov-05	Open	Policy & Procedure
87	15-Nov-2004	Jody Paterson	Tuition Remission Waiver	Student	Banner does not have an automated way to identify students eligible for tuition remission and assess the tuition remission handling fee.	O	H	Cari Wickliffe	7-Nov-05	11/7/05 - Workflow in process of development. Being done through student attributes. Process completed but doesn't work efficiently - manual process	Policy & Procedure

88	15-Nov-2004	John Jaffry	Transfer Posting	Student	Transfer work accepted at Saint Louis University is posted to the transcript as the courses taken at the other institution. Banner does not support this process and posts to the transcript the SLU equivalent coursework.	O	H	John Jaffry	7-Nov-05	11/7/05 - Will resolve as part of E-Visions project. E-visions resolution. Jeff is working on resolution Thursday with E-visions.	Policy & Procedure
89	31-Jan-2005	Debra Schindler	Med School Training for Academic Advising is needed.	Student	Med School Training for Academic Advising is needed.	O	H	MED/Registrar's Office	7-Nov-05	11/7/05 - In process	Policy & Procedure
90	31-Jan-2005	Debra Schindler	Course restrictions need to be established and programmed in Banner	Student	Course restrictions have to be established and programmed in Banner if Banner is to be used for checking compliance and generating reports for the Student Progress Committee.	O	H	MED SCH/John Jaffry	7-Nov-05	11/7/05 - Still Open. Which Banner tables/forms have to be set for med school compliance?	Policy & Procedure

93	31-Jan-2005	Debra Schindler	Med School Exam scores have to be entered into Banner	Student	Exam scores (NBME, USMLE) have to be entered into Banner. Contact other Banner Med Schools to find out how they do this, and where in Banner they enter these scores.	O	H	MED SCH	7-Nov-05	11/7/05 - Med School is manually entering Exam Scores - when they complete, the issue will be closed. 10/25/05 - No conversion expected from DataEase When, how, and by whom exam scores will be entered into Banner have not yet been determined. Students shou	Policy & Procedure
95	31-Jan-2005	Debra Schindler	Set up access to student records for Med School in Banner.	Student	Set up access to student records for Med School in Banner.	O	H	MED SCH/Registrar's Office	26-Sep-05	Med School access to student records- security and access issues have to be addressed; access assigned to appropriate faculty and staff. Process for all campus.	Policy & Procedure

98	31-Jan-2005	Debra Schindler	School Data from Banner/ESS must be available for the Education Budget.	Student	Med School Data from Banner/ESS must be available for the Education Budget.	O	M	MED SCH	7-Nov-05	11/7/05 - Still outstanding. Cindy Fairchild (OCA) currently compiles this data. How this will work in Banner/ESS is not yet known.	Policy & Procedure
99	31-Jan-2005	Debra Schindler	Med School Transfer articulation	Student	Med School Transfer articulation	O	M	MED SCH/Registrar's Office	7-Nov-05	11/7/05 - Still outstanding. Unclear whether any work has been done on this, or who should do it. Will transfer work should show up on the transcript. Admissions handles transfers now- have they been working on this?	Policy & Procedure
101	31-Jan-2005	Debra Schindler	Med School Transcripts have to be set up	Student	Med School Transcripts have to be set up	O	M	MED SCH/ITS	7-Nov-05	11/7/05 - Still Open. Ask other Banner med schools if they use E-Visions and if they have a template they're willing to share.	Policy & Procedure

102	9-Aug-2005	Debra Schindler	Student Meeting	Student	Grades will have to load across the ESS-Banner bridge. Manual entry of grades for year 3 and year 4 students will have to begin in the next two weeks.	O	H	ITS	7-Nov-05	11/7/05 - working. 10/25/05 - Jeff Kapp will begin discussions with Debra to get started on this item.	Policy & Procedure
104	21-Oct-2003	Alumni	Alumni Meeting	Alumni	Client is dependent upon IS staff to create reports, labels, etc. IS would like to "push" the responsibility to users. Need to learn all of banner options and how it will intergrate with WebFocus. (29)	O	H	Functional Team	18-Jan-06	Building on WebFOCUS; APPWORX access and functionality is next on our to-do list	Reporting
105	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Need to update then validate the core reports already developed. (61)	O	H	Functional Team	19-Sep-05	most high priority reports operational	Reporting
107	9-Dec-2004	Dana Underwood	Student Meeting	Student	Grad School Report on Complete Files following GRE tape load.	O	H	Cathy Zimmer	7-Nov-05	11/7/05 - Still Open. Kareemah working on it. Will follow up with Kareemah.	Reporting

108	31-Jan-2005	Debra Schindler	WebFocus for Med School	Student	WebFocus- use by the med school has to be defined, staff identified for training, procedures for reporting clarified, etc.	O	M	MED SCH	7-Nov-05	11/7/05 - Still Open. Three reports are currently available on a limited basis in OCA and others will be requested as needed.	Reporting
110	31-Jan-2005	Debra Schindler	Modifications to STVSITE	Student	STVSITE (site code validation form)- med school locations are not all represented in the table. Site abbreviations have to be consistent across med school websites, documentation, and usage in ESS.	O	M	John Jaffry	7-Nov-05	11/7/05 - Still Open	Table Modifications
112	25-Oct-2005	Laurinda Smith		Student	Refunding Issue	O	H		7-Nov-05	Ongoing	Policy & Procedure
113	25-Oct-2005	Laurinda Smith		Student	Possible defect with Banner Refund Process - the process that runs within Banner is not working properly.	O	H		7-Nov-05	11/7/05 - Still Outstanding	Backend Change
114	25-Oct-2005	Laurinda Smith		Student	Possible rebilling error that may be related to mid-term grades	O	H		7-Nov-05	11/7/05 - Still Outstanding	Backend Change

115	25-Oct-2005	Laurinda Smith		Student	Duplicate Addresses and Phone Numbers - large numbers of duplicate addresses/telephone numbers were created during conversion process and through push processes. In process of cleaning up through ITS procedures and student assistance.	O	H		7-Nov-05	11/7/05 - Still Outstanding	Backend Change
116	25-Oct-2005	Laurinda Smith		Student	Banner Navigation Training Security - Need to establish campus banner navigation security process for new/continuing staff.	O	H		7-Nov-05	11/7/05 - Contract held up in legal due to wording issues in the contract.	Policy & Procedure
117	25-Oct-2005	Laurinda Smith		Student	Data Standards Manual - needs to be updated	O	L		7-Nov-05	11/7/05 - Data Standards Meeting next week 11/15/05 with Donna.	Data Standards
120	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Requestors are not receiving PDF copies of POs	O	H	Jeff Kapp	7-Nov-05	In process of resolving	Backend Change
121	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Can not reassign REQ once its under a buyers name	O	H	Jeff Kapp	7-Nov-05	11/7/05 - This is Banner functionality - this cannot be defined in forms. No resolution. Greg will take back to his group.	Backend Change

126	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Fax number in INB needs to be in sync with fax number in SSB	O	H	Jeff Kapp	7-Nov-05	11/7/05 - Greg will take back to Lisa. Open - need to be completed by year end '06	Backend Change
127	25-Oct-2005	Finance Team	Finance Meeting	Finance	Allow creation of P.O.'s that do not fax to vendors to avoid duplicate shipments	O	H	Jeff Kapp	7-Nov-05	11/7/05 - Greg will take back to his group for clarification.	Backend Change
128	25-Oct-2005	Finance Team	Finance Meeting	Finance	Can automated e-mail from Banner notifying approvers that invoices are awaiting approval be modified to include a statement that the document image associated with the invoice awaiting approval may not be available for 24 hours.	O	H	Jeff Kapp	7-Nov-05	11/7/05 - Jeff Kapp will check with Pat Schoff	Backend Change
129	25-Oct-2005	Finance Team	Finance Meeting	Finance	Create an automated e-mail to notify approvers that invoice awaiting approval has been imaged and is now viewable on-line.	O	H	Jeff Kapp	7-Nov-05	11/7/05 - Jeff Kapp will check with Pat Schoff	Backend Change

130	25-Oct-2005	Finance Team	Finance Meeting	Finance	Can Banner be configured to validate a P.O. number entered into the system: i.e. first digit is an alpha character and remaining 8 digits are numerical, and also excludes any spaces or special characters.	O	H	Jeff Kapp	7-Nov-05	Banner system assigns sequential number - there is no way to resolve this issue - part of Banner functionality. Greg will take back information	Backend Change
131	25-Oct-2005	Finance Team	Finance Meeting	Finance	When a POCA is processed and applied to an existing purchase order, can an automated e-mail be generated to A/P staff that POCA is available or alternatively, could a daily report be run to notify A/P of the new POCA's issued in last 24 hours.	O	H	Jeff Kapp	7-Nov-05	11/7/05 - In process.	Backend Change
132	25-Oct-2005	Bobbi Kysar	Human Resources	HR	There is no place in Banner to track multiple Faculty ranks. Other schools do not track multiple ranks but SLU does.	O	M	Jeff Kapp	25-Oct-05		Backend Change
2	12-Jan-2004	Finance Team	Greg Haney	Finance	Add drill down capability within the A/P applicaton to identify subcontractors paid from the general contractor's amount. (#38)	D	H	Finance Team	27-Oct-05	Open	Backend Change

8	15-Oct-2004	Finance Team	Finance Meeting	Finance	Print Banner assigned document number on check stub.	D	M	Finance Team	27-Oct-05	Open	Backend Change
10	15-Oct-2004	Finance Team	Finance Meeting	Finance	Develop Patient Account refunds upload for Spring 2005.	D	M	Finance Team	27-Oct-05	Open	Backend Change
11	15-Oct-2004	Finance Team	Finance Meeting	Finance	Develop Patient Study checks upload (auto generation of vendors) for January 1, 2005.	D	M	Finance Team	27-Oct-05	Open	Backend Change
12	15-Oct-2004	Finance Team	Finance Meeting	Finance	Look into timestamp for termination dates (should be 11:59 p.m.).	D	M	Finance Team	27-Oct-05	Not complete. Workaround: Extend termination dates by one day	Backend Change
14	15-Oct-2004	Finance Team	Finance Meeting	Finance	Default Organization from fund on both the Operating Ledger Query and the Encumbrance Query and make this a required field.	D	M	Finance Team	27-Oct-05	Open	Backend Change
16	15-Oct-2004	Finance Team	Finance Meeting	Finance	Increase "Next 15" to "Next 25" on Operating Ledger Query.	D	M	Finance Team	27-Oct-05	Open	Backend Change
17	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add "Next" 25" and download options to the General Ledger Query.	D	M	Finance Team	27-Oct-05	Open	Backend Change
18	15-Oct-2004	Finance Team	Finance Meeting	Finance	Remove "Shared" query option from all screens.	D	M	Finance Team	27-Oct-05	Open	Backend Change

22	15-Oct-2004	Finance Team	Finance Meeting	Finance	Enable access to document imaging via SSB.	D	M	Finance Team	7-Nov-05	Move to deferred	Backend Change
23	15-Oct-2004	Finance Team	Finance Meeting	Finance	Restore Budget Transfer menu option and change default document number to "BR". Restrict departmental access to non-salary budget revisions.	D	M	Finance Team	27-Oct-05	Open	Backend Change
24	15-Oct-2004	Finance Team	Finance Meeting	Finance	Include both printable and non-printable text on document view (to agree with View Document menu option).	D	M	Finance Team	27-Oct-05	Open	Backend Change
30	30-Nov-2004	Dana Underwood	Decision Code	Student	Records loaded into PROD came over with a decision code of LG.	D	M	ITS	25-Oct-05	10/25/05 - Changed to Deferred, Medium Status, - Jeff Kapp will has provided report to assist in identification of LG records. Manually have been taking out the LG code	Backend Change

31	30-Nov-2004	Dana Underwood	Admit Code	Student	Records loaded into PROD came over with a decision code of LG.	D	M	ITS	25-Oct-05	10/25/05 - Changed to Deferred, Medium Status - Jeff Kapp provided report to identify LG records. Manually have been taking out the LG code	Backend Change
40	31-Jan-2005	Debra Schindler	Banner-WebCT for Med School	Student	Banner- WebCT for Med School	D	L	MED SCH	7-Nov-05	11/7/05 - Need to investigate the possibility of bulk loading grades into Banner.	Backend Change
63	28-Jun-2004	Jim Keches	FollowUp Report	Finance	Clean out duplicate SPRIDEN records.	D	H	Jeff Kapp	27-Oct-05	Work in progress.	Data Standards

66	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Archiving historical PLUS employee data	D	H	HR Team	7-Nov-05	11/7/05 - Kevin Ballard spoke with Oracle Rep and determined that as long as we did not develop any new applications - we could store the historical data in our current Banner database structure. Jeff Kapp and Kevin will get together to work out a plan	Data Standards
79	15-Oct-2004	Finance Team	Finance Meeting	Finance	Implement on-line requisitioning for service centers.	D	L	Finance Team	27-Oct-05	Open	Policy & Procedure
80	15-Oct-2004	Finance Team	Finance Meeting	Finance	Fully implement AppWorx.	D	M	Finance Team	27-Oct-05	Open	Policy & Procedure
81	15-Oct-2004	Finance Team	Finance Meeting	Finance	Optain additional FOCUS licenses and provide FOCUS training.	D	M	Finance Team	7-Nov-05	11/7/05 - Deferr - Greg Haney's group will provide list of licenses needed.	Policy & Procedure
83	9/26/2005	Greg Haney	Finance Meeting	Finance	Central billing process for utility companies and major vendors	D	M	ITS Team	7-Nov-05	11/7/05 - Greg will take issue back to Charlie.	Policy & Procedure

84	9/26/2005	Greg Haney	Finance Meeting	Finance	Restrict access to vendor maintenance file	D	M	ITS Team	7-Nov-05	11/7/05 - Greg will take issue back to Charlie.	Policy & Procedure
96	17-Nov-2004	HR	HR Meeting Go-Live	HR	Duplicate PIDMs/Name pre-fixes	D	H	ITS	1-Jul-05	07/01/05 Still an open issue. 12/27/04 Still an issue, but not a reason to delay go-live. See issue 188.	Data Standards
97	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Front-end overtime calculations	D	H	HR Team	1-Jul-05	07/01/05 Still an open issue. 12/27/2004 Work is still being done on the front end overtime calculation.	Data Standards
106	12-Jan-2004	Finance Team	Greg Haney	Finance	Create exception report for incomplete PO's. (#31)	D	H	Finance Team	27-Oct-05	Not complete. Workaround:FGRI DOC	Reporting
109	15-Oct-2004	Finance Team	Finance Meeting	Finance	Update IDX tables fro Banner/IDX interface.	D	M	Finance Team	27-Oct-05	Open	Table Modifications
118	25-Oct-2005	Laurinda Smith		Student	Nursing, Allied Health, Med School, and HR would like to track immunization information. In process. Need to follow up and provide HIPPA training for those needing access to table.	D	M		7-Nov-05	Deferred	Policy & Procedure

119	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	PDF email of PO copy for multiple POs need to identify all PO #s (not just first PO # in group)	D	M	Jeff Kapp	15-Aug-05	Open - need to be completed by year end '06	Backend Change
122	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Auto notification to Finance divisions when system is down & posting are not completed	D	M	Jeff Kapp	15-Aug-05	Open	Backend Change
122	15-Oct-2004	Finance Team	Finance Meeting	Finance	Identify transportation requisitions on the approve documents list screen (Vendor is The Travel Company).	D	M	Finance Team	26-Sep-05	Delete item - travel process changing 10/24/05	
123	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Duplicate REQs assigned to the same PO	D	M	Jeff Kapp	15-Aug-05	Open - need to be completed by year end '06	Backend Change
124	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	Vendor data disappearing after a certain amount of time after change occurs	D	M	Jeff Kapp	15-Aug-05	Open	Backend Change
125	15-Aug-2005	Purchasing	Jeff Kapp Mtg	Finance	2005 non-closed (open) items can not be deleted	D	M	Jeff Kapp	15-Aug-05	Open - need to be completed by year end '06	Backend Change
233	11-Jan-2005	Laurinda Smith	Integration of Nursing CEU Institution Codes into STVSBGI	Student	Need to add the Nursing CEU contact institution codes into STVSBGI for CEU programs	D	M	Laurinda Smith, Nursing CEU, ITS	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	

234	11-Jan-2005	John Jaffry	Nursing CEU Mail Types	Student	Need to add Nursing CEU mailtypes for recruitment purposes	D	M	Laurinda Smith, Nursing CEU, ITS	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
235	11-Jan-2005	John Jaffry	Nursing CEU Training	Student	Need to train Nursing CEU staff in registration for CEU courses	D	M	John Jaffry	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
236	11-Jan-2005	John Jaffry	Nursing Academic History	Student	Need to convert Nursing CEU academic history into Banner	D	M	John Jaffry, ITS	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
237	11-Jan-2005	John Jaffry	Nursing CEU Banner Navigation Training	Student	Need to train Nursing CEU staff in Banner Navigation	D	M	John Jaffry	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
238	11-Jan-2005	Dana Underwood	Nursing CEU Banner Recruitment/Application Training	Student	Need to train Nursing CEU staff in Banner Recruitment/Application processes/standards	D	M	Dana Underwood	3-Aug-05	Met with SON for CEU information. Defer till FALL 2005.	
240	11-Jan-2005	Laurinda Smith	Medical School CEU Courses	Student	Need to contact Med School (Dr. Heaney) concerning integration of CEU courses/information into Banner	D	M	Laurinda Smith	3-Aug-05	Met with Med School for CEU information. Defer till FALL 2005.	
241	9-Dec-2004	Dana Underwood	Student Meeting	Student	SAACHKB updated in Prod, then lost.	D	M	ITS			

242	9-Dec-2004	Dana Underwood	Student Meeting	Student	In Eval the STVXLBL table is not showing all values for building of Web Apps.	D	M	ITS Team	14-Jan-05	Banner is not designed to show all codes
282	24-Aug-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Ascertain whether Revocable pledges are reported for VSE reporting	D	H	Judson Matthews	19-Sep-05	not relevant
283	20-Nov-2003	Alumni	Alumni Meeting	Alumni	Tracking follow-up letters through letter generation. (28)	D	M	Functional Team	14-Apr-05	not using letter generation
284	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APAPERS - Missing SSN, birthdays, gender, etc for some records. (38)	D	H	Gantner	21-Jan-05	Deferred/Jeff ITS Bridge Process
285	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Need to design and develop Self-Service page with Athletics data fields, using APASPUR and other fields in Big Banner. (65)	D	M	ITS		
291	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AOAORGN: matching gift rules need to be developed and applied to each of the 300 or so matching gift companies. This is a post-conversion task. (60)	D	M	Functional Team		
294	20-Oct-2003	Alumni	Alumni Meeting	Alumni	Should AD create an ID for each business/employer? (16)	D	M	Functional Team		

296	24-Jun-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Investigate how to obtain scripts that assign functions to events on a repeat basis.	D	M	Judson Matthews			
	2-Dec-1940	Alumni	Alumni Meeting	Alumni	AOAORGN: secondary contacts need to be reviewed and linked to GP records where they exist. (59)	D	H	Functional Team			
	previously submitted		Med School Insurance Acceptance/Rejection	Student	Need to determine possibility of converting information to Banner	D	M	Med School/ITS			
	previously submitted	Laurinda Smith	County codes not loading into Banner	Student	County codes are not loading into Banner for reporting purposes.	D	M	ITS			
	previously submitted	Dana Underwood	Codes of N need to be cleaned out of Banner	Student	Need to re-code the 'N' student types in Banner.	D	M	ITS/Recr-Admissions Sub-Committee			
	previously submitted	Dana Underwood	Exit Terms in Banner	Student	Need to set graduation date	D	M	Recr-Admissions Sub-Committee/ITS			
	previously submitted	Lisa Streicher	Rolling Students not paid in Academic History	Student	Need policy for rolling student grades into Academic History who have not paid	D	M	Financial Services/ITS			

1	20-Oct-2003	Alumni	Alumni Meeting	Alumni	Client may cross-reference children if information is volunteered by prospects. Client is aware this will require creating a SPRIDEN record for the child. (27)	C	L	Client Product Leader			
1	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Need to identify event management solution that will work with Banner. (66)	C	H	ITS/Functional Team	1-Sep-05	purchased Kintera	
2	20-Oct-2003	Alumni	Alumni Meeting	Alumni	Should spouses be added to the system and cross-referenced when the spouse is not an alumna/us. (25)	C	L	Client Product Leader			
2	2-Dec-2004	Alumni	Alumni Meeting	Alumni	STVACTC, STVACTY have not been loaded with ADS values. (64)	C	H	ITS	1-Sep-05	tables loaded	
3	21-Oct-2003	Alumni	Alumni Meeting	Alumni	AD needs to talk with HR regarding interfaces and a few specific tables and forms, including payroll deduction. (36)	C	H	Functional Team	14-Apr-05	payroll deduction is working properly	
3	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AGBGIFT:soft credited gifts in ADS, esp. if not associated with a hard credit (such as "recognition credit" are not converting. (63)	C	H	Gantner	1-Sep-05	soft credit properly converted	

4	21-Oct-2003	Alumni	Alumni Meeting	Alumni	AD needs to talk with Finance regarding interfaces and a few specific tables and forms, including payroll deduction. (35)	C	H	Client Product Leader	14-Apr-05	Feeds are working properly	
5	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Acknowledgment Letters: assess Letter Gen vs. WebFocus. (62)	C	H	Functional Team	14-Apr-05	using WebFOCUS	
6	21-Oct-2003	Alumni	Alumni Meeting	Alumni	AD needs to meet with Student to discuss College and Department tables as well as activities forms. (34)	C	H	Client Product Leader			
7	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Consider issues related to lack of prefixes for employee/HR records. (50)	C	H	Client Steering Committee	14-Apr-05	decided to create addressee/salutation entries for each constituent	
8	16-Mar-2004	Alumni	Alumni Meeting	Alumni	Will AD be using any of the membership components? (37)	C	M	Client Steering Committee			
9	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APAIDEN: address block has EC address but no EC phone number (see Whelan, 000132209). (56)	C	H	Gantner			
10	28-May-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Provide resource/info for implementing the use of "insert only" Banner Security.	C	L	Judson Matthews			

11	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APAEHIS: employer name (not associated with CID) does not come over. (55)	C	H	Gantner			
12	28-May-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Assess whether Prospect Plans updated (Move removed) via Self Service updates Banner appropriately.	C	L	Judson Matthews			
13	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APACONS: spouse block does not include middle names. (54)	C	H	Gantner			
14	21-Jun-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Continue to complete ADBDESG and work with other systems on the use of shared validation tables.	C	M	Alumni Team	14-Apr-05	data in place now	
15	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APADEN: problem with a middle name not appearing in ADS. (53)	C	H	Gantner	12-Jan-05	Finalize 1% with error Assigned to Gantner/Kapp	
9	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add vendor number to Purchase Order document faxed to vendor/e-mailed to University department.	C	M	Finance Team	27-Oct-05	Completed	Backend Change
10	21-Jun-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Aggressively begin addressing gift and pledge conversion.	C	M	Alumni Team	1-Apr-05	\$741M in giving converted	
11	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AOAORGN: matching gift % is wrong. (52)	C	H	Gantner			

12	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Change APRPROS to APASPUR on APRDCLB_SOCIETY_NAME. (49)	C	H	Gantner			
13	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Child birthdates in ADS (for CID and non-CID records) are not always added to their APACHLD field. (48)	C	H	Gantner			
14	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Gift record numbers are not in any perceivable order which may have an impact of future entry/reporting. (47)	C	H	Gantner			
15	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Gift record numbers have an effective date of 7/14/2004 and should be changed to the last date of the fiscal year (06/30/xxxx). (46)	C	H	Gantner			
14	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	Write up the procedures for the Data Load process	C	H	FA Team			Policy & Procedure
15	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Total gift amount does not equal ADS amount. (45)	C	H	Gantner			
15	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	Complete the Need Analysis Exercises on the Visit 1 CD provided.	C	H	FA Team			Policy & Procedure
16	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	Write up the porcedures for the Need Analysis & Verfication processes.	C	H	FA Team			Policy & Procedure

17	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	Complete the EDE Correction Exercises on the Visit 1 CD provided. Updated for Med School.	C	H	FA Team			Policy & Procedure
18	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	RTVTREQ - Set up all documents and requirements. Updated for Med School	C	H	FA Team			Policy & Procedure
19	20-May-2004	Ron Coker	Follow-up Report 10/28	FA	When awarding loans, which grade level does Banner use, the Year in College, or the Grad/Prof question from the FAFSA.	C	M	Jan Carey-McDonald			
20	27-May-2004	Ron Coker	Follow-up Report 10/28	FA	Create budget groups on RTVBGRP. Updated for Med School.	C	H	FA Team			Data Standards
21	27-May-2004	Ron Coker	Follow-up Report 10/28	FA	Write the rules for each of the budget groups on RORRULE. Use the training workbook as a guide. Updated for Med School.	C	H	FA Team			Policy & Procedure
22	27-May-2004	Ron Coker	Follow-up Report 10/28	FA	Create the budget components on RTVCOMP. Updated for Med School.	C	H	FA Team			Policy & Procedure
23	27-May-2004	Ron Coker	Follow-up Report 10/28	FA	Tie the budget groups, components, and aid periods together on the RBRCOMP form. Updated for Med School.	C	H	FA Team			Policy & Procedure

24	27-May-2004	Ron Coker	Follow-up Report 10/28	FA	Review the TABLE OF SAR/ISIR Comment Codes and Test listed above to determine C-flag values to be batch posted. Updated for Med School.	C	H	FA Team			Table Modifications
25	27-May-2004	Ron Coker	Follow-up Report 10/28	FA	Create several budgets for next week. Make a list of the main groups you use so you can create those in Banner.	C	M	FA Team			
26	3-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	The RPEPELL process did not award Pell to our sample student, even though that student had a Pell budget and the fund had been set up. I will contact Brett Lovelidge to see if the RORPELL table has the appropriate rows in it for the 0405 aid year.	C	M	Jan Carey-McDonald			
27	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RTVFTYP - Review/add institution-specific fund typed codes. Updated for Med School.	C	H	FA Team			Data Standards
28	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RTVFSRC - Review/add institution-specific fund source codes.	C	H	FA Team			Data Standards

29	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RFRBASE - Enter data for all funds awarded by the school. Updated for Med School.	C	H	FA Team			Data Standards
30	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RFRDEFA - Set up default awarding/disbursement schedules for each aid period. Updated for Med School.	C	H	FA Team			Data Standards
31	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Complete the exercises in the Funds Management Training Workbook. Updated for Med School.	C	H	FA Team			Policy & Procedure
32	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	TSADETC - Establish detail codes for disburseable funds (AR creates detail codes). Updated for Med School.	C	H	FA Team			Policy & Procedure
33	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RFRMGMT - Enter dollar amounts, awarding, disbursement and other criteria for each fund to be entered. Set up funds as non-disburseable if account detail codes are not available. You will need to correct this when your detail codes are provided. Updated	C	H	FA Team			Policy & Procedure
33	9-Dec-2004	Dana Underwood	Student Meeting	Student	How do we make sure all values are EDI mapped.	C	M	Dana, Laurinda, Maggie	7-Nov-05	11/7/05 - Closed	Backend Change

34	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RFRASCH - Enter fund-specific award/disbursement schedules, if applicable. Updated for Med School.	C	H	FA Team			Policy & Procedure
35	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RORRULE - Define fund - specific award of disbursement rules that would apply to all students receiving a fund. Updated for Med School.	C	H	FA Team			Policy & Procedure
35	31-Jan-2005	Debra Schindler	Med School STVSUBJ corrections/additions needed	Student	Med School STVSUBJ corrections/additions needed	C	H	MED SCH/John Jaffry	7-Nov-05		Backend Change
36	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	RTVMESG - Establish messages attached to funds, if needed.	C	H	FA Team			Policy & Procedure
37	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Complete the exercises in the Packaging Training Workbook.	C	H	FA Team			Policy & Procedure
38	4-Jun-2004	Ron Coker	Follow-up Report 10/28	FA	Complete the exercises in the Disbursement Training Workbook. Updated for Med School.	C	H	FA Team			Policy & Procedure
39	8-Jul-2004	Ron Coker	Follow-up Report 10/28	FA	Send list of rules and validation tables to be completed in the TRNG and EVAL databases.	C	M	Jan Carey-McDonald			

40	8-Jul-2004	Ron Coker	Follow-up Report 10/28	FA	Send Pell Check List with trouble shooting tips for when Pell does not award.	C	M	Jan Carey-McDonald			
41	14-Jul-2004	Ron Coker	Follow-up Report 10/28	FA	Complete the Set-up forms in the exercises of the Electronic Loan Training Workbook. Updated for Med School.	C	H	FA Team			Policy & Procedure
42	14-Jul-2004	Ron Coker	Follow-up Report 10/28	FA	Complete Set-up of forms on agenda for Visit 5. Updated for Med School.	C	H	FA Team			Policy & Procedure
42	3-Aug-2005	Laurinda Smith		Student	WebFOCUS 6.3.3 not allowing more than 1 report to run at a time. Library is not working. Need to load graphing tool. ReportCaster is not working through the Developer tool.	C	H		7-Nov-05	10/25/05 - The Graphing Tool is the only item that has not been resolved. Diane will create a ticket to pursue Graphing tool issue. Mismatch of Name and Correct Grades/does not show dropped courses	Backend Change
43	16-Aug-2004	Ron Coker	Follow-up Report 10/28	FA	Review Letters currently sent to students to determine the letters to be created in Banner. Updated for Med School.	C	H	FA Team			Policy & Procedure

49	previously submitted		Xtender	Student	Several departments in need of Xtender capabilities.	C	H	Reg/ITS	25-Oct-05	Closed on 10/25/05 - The WebXtender for Undergraduate Admissions project resolves this issue. A process will be established for future requests of Xtender Imaging.	Backend Change
52	16-Aug-2004	Ron Coker	Follow-up Report 10/28	FA	Create letters in Banner using the forms outlined on agenda for Visit 6. Updated for Med School.	C	H	FA Team			Policy & Procedure
53	16-Aug-2004	Ron Coker	Follow-up Report 10/28	FA	Review delivered Variable and Population Selections to determine if additional are needed. Updated for Med School.	C	H	FA Team			Policy & Procedure
54	18-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	RTVMESG - Define all of the messages to be associated with tracking requirements.	C	H	FA Team			Data Standards
54	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Will the Med School use Federal Methodology only or do they also use Institutional Methodology?	C	H	Sandy Pritt			Policy & Procedure
55	18-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	RORMESG - Link the tracking requirements to their applicable messages.	C	H	FA Team			Data Standards

55	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Previously, the decision had been made that FA would not load in records for students that did not already have a General Person record. *See Comment Below.	C	H	Sandy Pritt			Policy & Procedure
56	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Need to develop a procedure for which databases are used. Currently, this is our understanding but this needs to be verified:	C	H	Sandy Pritt			Policy & Procedure
57	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Data will be built in the TRNG database for training purposes. 'Real' data will be built in SANDBOX and then migrated to EVAL. SANDBOX will be used for testing, EVAL will be used to create the PPRD and later the PROD databases.	C	H	Sandy Pritt			Policy & Procedure
58	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Agreed to provide information and objects as requested by e-mail to support processing functionality.	C	M	Ron Coker			Policy & Procedure

58	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Other systems may be using different databases for training purposes. This affects our ability to process students because Financial Aid processes will validate data in the Student system prior to disbursing funds or certifying loans.	C	H	SLU Project Team			should be closed
59	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	We will need to have students admitted and registered in the Student system for our training beginning in June. We are currently training in the TRNG database, but we weren't sure that the other teams were doing the same.	C	H	SLU Project Team			should be closed
60	21-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Agreed to review rules that are being created of SFARGFE for fee assessment when they are extracted into an excel spreadsheet using the Data Extract functionality.	C	M	Ron Coker			Policy & Procedure
60	previously submitted		Online Applications for Grad School and Social Work	Student	Need alternative address for online applications	C	H	ITS	25-Oct-05	10/25/05 - Issue is completed/closed.	Backend Change

61	21-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Agreed to review the set up of TSADETC as developed and provided in an excel spreadsheet prior to their usage in PROD.	C	M	Ron Coker			Policy & Procedure
62	21-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	Agreed to respond to e-mails as submitted by SLU personnel with questions pertaining to FA to AR to FI interface and Fee Assessment.	C	M	Ron Coker			Policy & Procedure
63	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	The rules for the 2,750 Byte extract from Need Access should be reviewed to verify the correct settings and timing to be used to extract Need Analysis data only	C	H	Med School Team Jay Haugen			Data Standards
64	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	The questions that are to be extracted and imported into Banner should be mapped by question number on RTVUSER.	C	H	Med School Team			Data Standards
65	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	The Need Access database should be utilized to identify the number of students whose Federal Gross Need rior to packaging is less the \$8,500.00	C	H	Med School Team			Policy & Procedure

66	28-Oct-2004	Ron Coker	Follow-up Report 10/28	FA	A determination needs to be made as to which of the institutional questions are being extracted for use in Banner.	C	H	Med School Team			Policy & Procedure
84	23-Aug-2004	Cyd Hawkins	FollowUp Report	HR	For those reports identified as priority "1", create the specifications for report writing.	C	H	HR Team	27-Dec-04	12/27/04 All critical reports are available or an alternate report identified. Concern over the TIAA electronic transfer.	
85	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Faculty rank and certification load	C	H	HR Team	27-Dec-04	12/27/04 Still open, needs to be done very soon.	
85	14-May-2003	Steering Committee	SC Meeting	SC	Hours Tracking for Project Teams	C	M	SC	7-Nov-05	Will continue to end of project.	Policy & Procedure
86	23-Aug-2004	Cyd Hawkins	FollowUP Report	HR	Complete the documentation necessary for input of VA employees into the form NBAJOBS.	C	H	HR Team	27-Dec-04	12/27/04 VA doctors have been input to Banner.	
87	17-Nov-2004	HR	HR Meeting Go-Live	HR	What tool will be used to develop annual budgets.	C	H	HR	27-Dec-04	12/27/04 Salary Planner will be used.	
86	16-Jul-2003	Austin Winkleman	SC Meeting	SC	School of Medicine: handling their special needs	C	M	Winkleman/Kapp	7-Nov-05	Appointed representative to Steering Committee	Policy & Procedure

87	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Overlay for monthly exception time reporting calendar to reflect 16th - 15th of month rather than 1st through last.	C	H	HR Team	27-Dec-04	12/27/04 Overlay is complete.
88	21-May-2003	Steering Committee	SC Meeting	SC	Project Plan - Complete the Planning	C	M	Vieweg/Kapp		
88	23-Aug-2004	Cyd Hawkins	FollowUp Report	HR	Desktop tools added to the workstations for the identified employees to have access to Spreadsheet Budgeting.	C	L	ITS	8-Dec-91	070105 No further implementation planned. Potential users will use ODS for reports. 12/27/04 postpone until after go-live.
89	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Train HR & Payroll staff (other than core team) in Navigation and Basic Banner form use.	C	H	HR Team	27-Dec-04	12/27/04 Training complete in HR and Payroll.
90	30-Oct-2004	Cyd Hawkins	FollowUp Report	HR	Database problems with forms.	C	H	SCT	27-Dec-04	Problems were primarily located in the Mock instance. Testing access in PROD. All issues resolved this week.

91	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Implement the Self Service Product (other than time entry).	C	H	HR Team	27-Dec-04	12/27/04 Additional functions are now available in self-service, more similar to WEBPro.
92	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Complete automation of 1042-S treaty limitations.	C	H	HR Team	27-Dec-04	
90	15-Dec-2004	Bobbi Kysar	Executive Meeting	HR	Building Codes need to be consistent throughout Banner.	C	H	Executive Committee	27-Dec-04	12/27/04 Decision made to use Design and Construction building codes.
91	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	EPAF Training	C	H	HR Team	17-Mar-05	031705 All EPAF users have been trained. Reviews and training for new users will be ongoing. 12/27/04 EPAF training will continue through the end of January 2005.
92	15-Dec-2004	Bobbi Kysar	Executive Meeting	HR	Updates to addressess by students and employees when there is a combination role.	C	H	Executive Committee	27-Dec-04	Students will be permitted to update home address in Self Service Banner.

91	31-Jan-2005	Debra Schindler	Med School Student classifications in DataEase conversion to Acad History	Student	Med School Students in DataEase are currently classified as 1, 2, 3, 4. In the VAX they are 3, 4. How will these classifications push into Academic History in Banner?	C	H	MED SCH/John Jaffry	25-Oct-05	10/25/05 - Laurinda will check with John Jaffry and Debra Schindler to find out if policy has been identified. Will these class designations become classifications or levels?	Policy & Procedure
92	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Oracle & Banner Roles and Security (partial)	C	H	HR Team	15-Mar-05	031505 Roles and security set up is complete for all Banner modules of HR/Payroll. 12/27/04 Working on final form & table access for functional & department users.	
92	31-Jan-2005	Debra Schindler	STVCLAS Med School	Student	STVCLAS Med School	C	H	MED SCH/John Jaffry	25-Oct-05	10/25/05 - Laurinda will check with John Jaffry and Debra to find out if policy has been identified. Classifications and attributes have to be set up and assigned to med school students	Policy & Procedure

93	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Evision Testing, direct deposit and e-mail stubs.	C	H	HR Team	27-Dec-04	12/27/04 Working fine. Decision to delay implementation of direct deposit email has been approved. We need to do more testing.	
94	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Complete Security set up.	C	H	HR Team	27-Dec-04	12/27/04 Working on final form & table access for functional & department users.	
95	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Communication plan for employees using Internet Native Banner.	C	H	HR Team	27-Dec-04	12/27/04 Communication and training on-going.	
96	17-Nov-2004	Bobbi Kysar	HR Meeting Go-Live	HR	Communication plan for employees using Self Service Banner.	C	H	HR Team	27-Dec-04	12/27/04 Communication and training on-going.	
96	31-Jan-2005	Debra Schindler	Med School faculty/advisor self serve has to be set up and training provided	Student	Med School faculty/advisor self serve has to be set up and training provided	C	H	MED SCH/John Jaffry	25-Oct-05	10/25/05 - Issue has been closed. Training is to be provided.	Policy & Procedure

97	17-Nov-2004	HR	HR Meeting Go-Live	HR	Go live report requirements	C	H	HR	27-Dec-04	12/27/04 All critical reports are available or an alternate report identified. Concern over the TIAA electronic transfer.	
97	31-Jan-2005	Debra Schindler	DataEase/SIS student rosters verified for accuracy	Student	DataEase/SIS student rosters verified for accuracy	C	H	MED SCH	7-Nov-05	10/25/05 - Issue is closed. Bob Kovarik and Maggie Waters have pulled the student names/ids for classes of 2004-2008 for verification- sent to Jennifer Greathouse to complete.	Policy & Procedure

98	17-Nov-2004	HR	HR Meeting Go-Live	HR	Loading Spreadsheet Budgeting for users	C	L	ITS	27-Dec-04	070505 Need for this product will be obsolete with the implementation of ODS. Nor further implementation planned at this time. 030705 Loaded on computers of 3 users. Security access is an issue that must be overcome. 12/27/04 postpone until after go-live.	
101	1-Nov-2004	EC	Exec Meeting	ITS	Duplicate resolution process.	C	H	ITS		Task Force developed to resolve issues.	
102	7-Oct-2004	Jim Keches	FollowUp Report	SC	Next visit scheduled for April 11, 2005. Planned activities are Grant Billing. Agenda and materials will be sent 2 weeks prior to the visit.	C	H	Jim Keches			
103	4-Jun-2003	Steering Committee	SC Meeting	SC	Project Definition Document	C	L	Vieweg/Kapp			
103	7-Sep-2005		Health Insurance Charge Process and Policy	Student	Need process for posting charges and credits to student health insurance adjustments	C	H	Financial Services/ITS	7-Nov-05	Close	Policy & Procedure

104	2-Jul-2003	Steering Committee	SC Meeting	SC	Communication Plan - Complete the Planning	C	M	Kapp/Woodruff			
105	2-Jul-2003	Steering Committee	SC Meeting	SC	Issues handling	C	M	Kapp			
106	30-Jul-2003	Elizabeth Winchester	SC Meeting	SC	Audit Project: SCT Banner Info Sec: Project Methodology - control framework	C	M	Vieweg/Kapp			
111	25-Oct-2005	Laurinda Smith		Student	Batch Match Process Error in Banner	C	H		7-Nov-05		Backend Change
116	12-Jan-2004	Finance Team	Greg Haney	Finance	Create audit report for forms FOA (#47)	C	H	Lisa Zoila	26-Sep-05	Complete	
117	10-Jun-2004	Jim Keches	FollowUp Report	Finance	Complete Grant Conversion. Update 6/30/2004 - complete except for agency ID's and indirect cost.	C	H	John Harris	8-Jan-05	Completed 07/04	
118	20-Jan-2005	Chris Cannon	Alumni Meeting	Alumni	Need an event management solution	C	M	Team	1-Sep-05	purchased Kintera	
119	28-Jun-2004	Jim Keches	FollowUp Report	Finance	Grant update access to users for Finance inquiry only forms.	C	H	John Harris	8-Jan-05	Completed 07/04	
120	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	RORRULE - Set up rules for each tracking grouping assignment rule. Updated for Med School.	C	H	FA Team			Data Standards
121	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Provide internal list of open issues for feedback from SunGardSCT	C	H	Lisa Zoila	26-Sep-05	Complete	

122	19-Apr-2004	Ron Coker	Follow-up Report 10/28	FA	RRRGREQ - Link the tracking group code to tracking requirements. Updated for Med School.	C	H	FA Team			Data Standards
123	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Correct queue's V503, V225, and V139 so documents over \$999.99 can be approved.	C	H	Lisa Zoila	8-Jan-05	Completed 10/04	
121	12-Jan-2005	Chris Cannon	Alumni Meeting	Alumni	Working on solution for \$0.00 deferred gifts using AGAPAU/AGAGAU forms	C	M	Gantner			
122	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Resolve posting of check document #A00002617.	C	H	Steve Schmidt John Harris	8-Jan-05	Completed 12/04	
123	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Reply to open issues documents to be provided by Lisa	C	L	Jim Keches	26-Sep-05	Complete	
124	7-Oct-2004	Jim Keches	FollowUp Report	Finance	Re-configure rule codes to post employer liability to the provided fund codes in payroll, not the payroll clearing fund.	C	M	Jim Keches	8-Jan-05	Completed 11/04	
124	12-Jan-2005	Chris Cannon	Alumni Meeting	Alumni	Need cross-walks for STVDEGC and STVMAJR	C	M	Rosenberg/Goll	14-Apr-05	data in place now	
125	15-Oct-2004	Finance Team	Finance Meeting	Finance	Correct Fund Balance Query for funds that do not have beginning balance as ending fund balance does not currently display.	C	H	Finance Team	8-Jan-05	Completed 11/05/04	

126	15-Oct-2004	Finance Team	Finance Meeting	Finance	Correct the General Ledger Query results page for FY 05, Period 14 parameters to read June 30, 2005 (not June 30, 2004.)	C	H	Finance Team	8-Jan-05	Completed 11/05/04	
127	15-Oct-2004	Finance Team	Finance Meeting	Finance	Correct the General Ledger Query results page to read "Current Fund Balance" not :Totals."	C	H	Finance Team	8-Jan-05	Completed 11/05/04	
128	15-Oct-2004	Finance Team	Finance Meeting	Finance	Correct the General Ledger Query transaction detail page (drill down from query results page) to read "Total" not "Current Fund Balance."	C	H	Finance Team	8-Jan-05	Completed 11/05/04	
129	15-Oct-2004	Finance Team	Finance Meeting	Finance	Complete WebFocus ad hoc reporting.	C	H	Finance Team	8-Jan-05	Completed 11/04/04	
130	15-Oct-2004	Finance Team	Finance Meeting	Finance	Make scanned invoice documents accessible to departmental users (address firewall issue).	C	H	Finance Team	26-Sep-05	Complete	
131	15-Oct-2004	Finance Team	Finance Meeting	Finance	Complete summary Balance Sheets and Statements of Activities.	C	H	Finance Team	8-Jan-05	Completed 09/04	
132	15-Oct-2004	Finance Team	Finance Meeting	Finance	Extend 30-minute log in to at least one hour.	C	H	Finance Team	8-Jan-05	Completed 10/04	

131	14-Jan-2005	Lisa Streicher	Student Meeting	Student	Need to implement Self-Service forms and procedures for student selection and fee assessment of Parking	C	H	Jody Paterson/Lisa Streicher/Jeff Kapp	26-Sep-05	In process; deadline of April 1, 2005	
132	15-Oct-2004	Finance Team	Finance Meeting	Finance	Upgrade to Banner Finance 6.1 to ensure 1099 functionality.	C	H	Finance Team	8-Jan-05	Completed 10/04	
133	15-Oct-2004	Finance Team	Finance Meeting	Finance	Display PO number on requisition document view.	C	M	Finance Team	8-Jan-05	No longer necessary - FOIDCH available	
134	15-Oct-2004	Finance Team	Finance Meeting	Finance	Add a FOIDCH-type screen to SSB.	C	M	Finance Team	8-Jan-05	No longer necessary - FOIDCH available	
135	15-Oct-2004	Finance Team	Finance Meeting	Finance	Improve system response time for Encumbrance Query.	C	M	Finance Team	8-Jan-05	Completed 11/04	
136	15-Oct-2004	Finance Team	Finance Meeting	Finance	Send automated e-mail messages for invoices requiring approval.	C	M	Finance Team	8-Jan-05	Completed 11/04	
136	14-Jan-2005	Lisa Streicher	Student Meeting	Student	Need to establish procedure and integration (or non-integration) of Flight Fees with Banner.	C	H	Jody Paterson/Lisa Streicher/Jeff Kapp	16-Aug-05	Assessment changed to specific course fees.	
137	17-Nov-2004	Jim Keches	FollowUp Report	Finance	Verify HR feed rule codes in PROD that they are identical to those in Mock.	C	H	Linda Noyes Greg Haney	8-Jan-05	Completed 11/04	
138	19-Nov-2004	Jim Keches	FollowUp Report	Finance	Configure Evisions to print 1099 forms.	C	H	Jeff Kapp	26-Sep-05	Complete	

139	19-Nov-2004	Jim Keches	FollowUp Report	Finance	Copy rule code tables from prod to mock - retest payroll feed to finance.	C	H	John Harris Linda Noyes Karen Wamhoff	8-Jan-05	Completed 11/04	
140	20-Nov-2004	Jim Keches	FollowUp Report	Finance	Develop, load and test Approval Queue's. Update 6/30. Req's are complete - nearly finished with invoices.	C	H	Mark Schmotzer Lisa Zoila John Harris	8-Jan-05	Completed 07/04	
141	1-Jul-2004	Cyd Hawkins	FollowUp Report	HR	Develop and test reports identified as priority"1".	C	H	HR/ITS	27-Dec-04	12/27/04 All critical reports are available or an alternate report identified. Concern over the TIAA electronic transfer.	
141	20-Dec-2004	Laurinda Smith	Fee Assessment Trigger Error	Student	Receiving a PROCESS-ASSESS-FEE trigger error in the MOCK instance	C	H	ITS	13-Jan-05	This is now resolved by SCT.	
142	12-Aug-2004	Cyd Hawkins	FollowUp Report	HR	Missouri Tax calculation in Banner not working properly. Re-opened 11/02/04	C	H	SCT	27-Dec-04	12/27/04 Missouri taxes are complete and calculating properly.	
146	20-Dec-2004	Laurinda Smith	Refund miscalculation	Student	Banner AR does not calculate student refunds correctly when a student goes from FT to PT status due to withdrawal of credit hours	C	H	Jody Paterson	16-Aug-05	Policy revised.	

151	15-Nov-2004	Jody Paterson	Lack of Installment Plan	Student	The Banner system will not accommodate a dynamic installment payment plan with monthly finance charges similar to the current Budget Plan created in SIS. An installment plan can be created in Banner manually per student or for a set population of students	C	H	Jody Paterson/ITS	16-Aug-05	Incorporated into billing process, not in Banner
161	15-Nov-2004	Jody Paterson	Insurance Enrollment/Insurance Charge	Student	The Student Health Center is currently responsible for posting insurance enrollment codes in SIS. ITS runs a program to automatically post a special code for students without waivers or enrollments. This code is used to automatically generate a single stu	C	H	Jody Paterson	16-Aug-05	Workaround completed.
165	15-Nov-2004	Jody Paterson	Nursing Fees	Student	A \$20 nursing surcharge is currently assessed on nursing courses. The purpose of this fee has been lost, and there is no special accounting or use of these funds. The University assessed \$151,514 and \$44,968 in nursing surcharges to undergraduate and gra	C	H	Jody Paterson	16-Aug-05	Fee attached to courses - Completed.

169	15-Nov-2004	Jody Paterson	Parks Technology/Physics Lab Fee Waiver	Student	Parks \$285 technology fee is assessed all Parks College students based on the student's college code. Parks students enrolled in the Physics course are exempt from the \$50 Physics lab fee. This cannot be accommodated in Banner.	C	H	Jody Paterson	16-Aug-05	Completed - Exception eliminated.
173	15-Nov-2004	John Jaffry	Pass/Fail/Audit Options	Student	Current procedures allow Arts & Science students to select a Pass/Fail or Audit option up to the day of the semester. Banner	C	H	John Jaffry	3-Aug-05	Any student who takes a Business course will have to take for a standard grade.

175	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AMACOMT: notes for gifts added to this screen. (44)	C	H	Gantner			
176	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AMACOMT: the A-RELA note; from scr.007 values with no CID (and not spouses and children records) has not yet been created. (43)	C	H	Gantner			
177	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AMACOMT: for 000512931/999019057, there are only 21 entries in Banner but 25 in ADS. (42)	C	H	Gantner			
178	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AMAINFO: Dev Off 2 values from ADS came over as an assignment type and should be "RELA" for entries coming from DEV off 2 (LC363). (41)	C	H	Gantner			
179	2-Dec-2004	Alumni	Alumni Meeting	Alumni	AMRINFO_Reference needs to be changed to text rather than code "SCT" us: "Prospect when converted in '04". (40)	C	H	Gantner			

179	15-Nov-2004	John Jaffry	Pseudo Hours	Student	The use of Pseudo-hours in Banner is not possible. Pseudo-hours in our current software are a modification. Pseudo-hours are used to increase the number registered hours to provide student certification of full-time or half time status. Pseudo-hours ar	C	H	John Jaffry	3-Aug-05	Possible resolution from SCT. John is verifying solution presented by SCT.	
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180	2-Dec-2004	Alumni	Alumni Meeting	Alumni	For external rating date, make DATA = 12/31/03, MARTS + 12/31/97 and HARR = 12/31/99. (39)	C	H	Gantner			
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180	15-Nov-2004	John Jaffry	Graduate Teaching Assistants and Research Assistants Time Status in Banner	Student	Changing time status of graduate students who are teaching assistants or research assistants is not possible in Banner. This currently exists as a SLU modification. Recommendation: A variable hours course that students will need register for each semest	C	H	John Jaffry	13-Jan-05		Policy & Procedure
181	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Potential duplicate records needed to be reviewed and corrected. (57)	C	H	ITS			

182	2-Dec-2004	Alumni	Alumni Meeting	Alumni	Potential organization duplicates need to be assessed. (58)	C	L	ITS	1-Jun-05	duplicate procedure in place	
183	2-Dec-2004	Alumni	Alumni Meeting	Alumni	APAADEG: date of degree is blank although fiscal year is accurate. (51)	C	M	Functional Team	14-Apr-05	data in place now	
183	15-Nov-2004	John Jaffry	Pre-requisite checking Policy	Student	Pre-requisite checking. Currently all courses with pre-requisites have pre-requisite checking. Policy is that students need department signature to override pre-requisites. However, currently there are a few pre-requisites that are routinely waived. R	C	H	John Jaffry/IT	13-Jan-05	Need to find where error messages are stored to amend wording.	Policy & Procedure
188	15-Nov-2004	John Jaffry	Transfer credit and grades calculation in SLU GPA policy	Student	Transfer credit and grades. Currently we post transfer credit with the grade from the other institution. The grade does not calculate into the SLU GPA. In Banner, if the grade from the other institution is posted, it will calculate into the SLU GPA. B	C	H	John Jaffry	3-Aug-05	E-visions resolution	

191	15-Nov-2004	John Jaffry	Name Change Verification Policy	Student	Current policy is for the legal name of the student to be on the transcript. Current practice in the Office of the Registrar as well as Human Resources for name changes is that the student or employee provide legal documentation of a name change, i.e. co	C	H	John Jaffry	26-Sep-05	Will use diploma name.	
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194	20-Dec-2004	Laurinda Smith	Weekly Extracts	Student	Weekly extract files have not be created for reporting applications/registrations	C	H	Laurinda Smith, Brett Magill, IT	3-Aug-05		
197	20-Dec-2004	Laurinda Smith	STVETHN modification	Student	Need to amend STVETHN table to incorporate additional codes for ABA requirements (Law School) and Grad School federal surveys	C	M	Data Integrity Tea	3-Aug-05		
200	20-Dec-2004	Laurinda Smith	AMCAS Upload	Student	AMCAS Upload will not allow optional PIDM in lieu of SSN	C	H	SCT/ITS	26-Sep-05	Need to apply Banner 6.3 upgrade - AMCAS load is not working.	
203	20-Dec-2004	Laurinda Smith	STVBLDG	Student	Need to revise STVBLDG to match Facilities' building codes	C	M	Data Integrity Tea	13-Jan-05	Need to modify codes to match Facility codes	
204	30-Nov-2004	Laurinda Smith	Address type of PR	Student	Address type of PR in Banner data needs to be converted to MA	C	M	ITS	13-Jan-05	Will correct by March 1, 2005	Backend Change
207	30-Nov-2004	Dana Underwood	Campus code of FR	Student	Need to have a campus code of FR on the current Banner records (for those missing campus codes	C	M	ITS	11-Oct-05		Backend Change

211	24-Jun-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Investigate how and if GEIIFDN can be added as a stand alone option on APASBIO without having to navigate to current "Comments and Navigation" option.	C	L	Judson Matthews			
212	26-Aug-2004	Judson Matthews	FollowUp Report 9/17	Alumni	Review consultant's acknowledgement documentation (variables and word documents.)	C	M	Alumni Team	1-Apr-05	consultant's documentation was meaningless; determined to go with WebFOCUS	
218	15-Oct-2004	John Jaffry	CV Grades in Academic History	Student	Need to repeat the extract of Academic History with 'CV' grades for 051 courses to allow Mock Registration for 052 in January. Include rerun of gpa calculation.	C	H	ITS	13-Jan-05	Need completed by Mock Registration week of 1-17-05	Backend Change
220	15-Oct-2004	John Jaffry	Legacy Subject Codes should not be crosswalked into Banner	Student	Change legacy record to use legacy subject codes instead of cross walking to new values.	C	H	ITS	13-Jan-05		Backend Change
222	15-Oct-2004	John Jaffry	1818 Credits in Banner	Student	Get a decision on 1818 credits and how they will be handled.	C	H	John Jaffry	13-Jan-05		Policy & Procedure

223	15-Oct-2004	John Jaffry	1818 Credit in Academic History	Student	Implement the decision on 1818 credits, repeat extract of Academic History and rerun the gpa calculation.	C	H	John Jaffry	13-Jan-05		Policy & Procedure
224	15-Oct-2004	John Jaffry	Program Field crosswalk ed to new Banner values	Student	Update the program field in SGBSTDN with the correct cross walk values, in CONV and EVAL.	C	H	John Jaffry	13-Jan-05	Need to verify;not all converted	Backend Change
225	15-Oct-2004	John Jaffry	Pseudo Hours in Academic History with GPA calc	Student	Implement the decisions on pseudo hours, repeat extract of Academic History and rerun the gpa calculation.	C	H	John Jaffry/ITS			Policy & Procedure
226	15-Oct-2004	John Jaffry	Differenct Career credits/GP A Calculatio n	Student	Map out and implement the migration of credits that apply to a different career, including the generation of banner level information. Point ether to 1st, 2nd or Both levels, or a new 'OC' level for out of career coursework. Repeat the extract of Academ	C	M	John Jaffry	26-Sep-05	SHATCKP is the form where you can point coursework into another career. Issue is that the grade also calculates into GPA for student in both careers. This needs to be looked at more in depth. Will review again after Registration. There is no current pr	

227	15-Oct-2004	John Jaffry	Migration of Degrees	Student	Map out and implement the migration of degrees currently being sought but not yet awarded into SHRGDMR, using the script from Dhaval. Make modifications based on request for historical changes in degrees sought from Plus (all matriculations opened).	C	M	John Jaffry/ITS	26-Sep-05		
228	15-Oct-2004	John Jaffry	Grade of CV into Academic History	Student	Modify the data migration process to force the extract of current term classes into graded Academic History with a grade of 'CV'. Repeat the extract of Academic History and rerun the gpa calculation.	C	H	John Jaffry/ITS	13-Jan-05	Need completed by Mock Registration week of 1-17-05	Backend Change
229	15-Oct-2004	John Jaffry	Med School Course History in Banner	Student	Move in separate medical school course history	C	M	Debra Schindler/I	26-Sep-05	Course history for DataEase classes of 2005-2008 have been assigned course codes and numbers and moved into Convert. See issue # 327	
232	1-Nov-2004	Laurinda Smith	STVTER M - revised Housing terms	Student	Need to load revised housing terms into Banner	C	M	ITS	13-Jan-05		Backend Change

239	11-Jan-2005	Laurinda Smith	School for Professional Studies CEU Courses	Student	Need to contact SPS concerning integration CEU courses/information into Banner	C	M	Laurinda Smith	3-Aug-05		
242	13-Jan-2005	Dana Underwood	GRE Tape Loads	Student	Training materials in progress of being completed. Bob Kovarik waiting on crosswalks from Kareemah.	C	M	Bob Kovarik, Kareemah Snow, Dana Underwood	3-Aug-05		
244	12-Jan-2005	Laurinda Smith	FT/PT Indicator	Student	Need to find process for displaying/querying/reporting FT/PT status in Banner	C	M	SCT/ITS	3-Aug-05		
245	12-Jan-2005	Laurinda Smith	SCT Bookshelf for Banner	Student	Need to update the Bookshelf provided through Banner (need updated ODS tables)	C	M	ITS	26-Sep-05		
246	31-Jan-2005	Debra Schindler	Med School procedures and staffing for Banner tasks	Student	Med School procedures and staffing for Banner tasks	C	M	MED SCH	26-Sep-05	Banner requires new procedures and a clear protocol for entering and maintaining data. New/revised Training has begun.	
249	31-Jan-2005	Debra Schindler	AMCAS data must push into Banner.	Student	AMCAS data must push into Banner.	C	H	ITS	26-Sep-05	Waiting for upgrade to 6.3 to resolve issue.	

250	31-Jan-2005	Debra Schindler	HIR, PPS1, PPS2 MED SCHOOL courses	Student	Several med school courses (HIR, PPS1, PPS2) run the entire year - how these will be scheduled and how grades will be assigned has to be clarified.	C	H	MED SCH/John Jaffry	9-Aug-05	been entered in the term they begin and students have been enrolled. Grades will not be issued until the
253	31-Jan-2005	Debra Schindler	Med School Procedures for Phase 3 electives have to be established	Student	Med School Procedures for Phase 3 electives have to be established. Drop/Add- how will this be handled? Who will make changes in ESS? In Banner? Who is responsible for communicating with faculty/departments? Assessment?	C	M	MED	26-Sep-05	Will changes in ESS automatically be updated in Banner when data is pushed from ESS to Banner?
256	31-Jan-2005	Debra Schindler	School Grading- How will 1st and 2nd year	Student	Med School Grading- How will 1st and 2nd year grades be entered into Banner?	C	M	MED SCH/John Jaffry	26-Sep-05	processed by Registrar's office in Medical School. A script will be
257	31-Jan-2005	Debra Schindler	1st and 2nd year med school electives need to be set up	Student	1st and 2nd year med school electives- set up in Banner has to be completed for registration in AY 05-06. Student materials need to be developed. Test procedures and registration.	C	H	MED SCH	26-Sep-05	Registrations have to be set, course offerings updated. Establish procedures and timing of elective registration using Banner.

258	31-Jan-2005	Debra Schindler	Med School Self-Serv designed electives have to be set up	Student	Med School Self-designed electives have to be set up in Banner and a procedure established for registration; Dr. Smith signs off on these.	C	H	MED SCH	31-Jan-05	Banner does not have this field, so these will have to be set up as wait-listed. When the minimum is attained, enrollment proceeds. Self-designed electives for Years 3 & 4 (and the procedure for creating them) have been set up in Banner.
261	31-Jan-2005	Debra Schindler	Med School SOAIDEN	Student	Med School SOAIDEN	C	H	MED SCH/ITS	26-Sep-05	Student names have to be checked for duplicates; class rosters have to be consistent between Banner and ESS.

262	31-Jan-2005	Debra Schindler	Med School ED 407 Clinical Paradigms	Student	Med School ED 407 Clinical Paradigms	C	H	MED SCH	9-Aug-05	Bill Mootz, M.D. This is his elective. It is not a published course, but is only available to students who have failed Step 2CK. They get 4 weeks credit (CR) toward their 4th year. This course has been set up.
264	31-Jan-2005	Debra Schindler	Med School MD/MBA and MD/MPH have to be added to Banner and ESS.	Student	Med School MD/MBA and MD/MPH have to be added to Banner and ESS.	C	M	MED SCH/John Jaffry	9-Aug-05	These will be similar to the MD/PhD. MBA and MPH have been added.
265	31-Jan-2005	Debra Schindler	Scripts needed to block register 1st year and 2nd year med students into courses. Testing of registration.	Student	Scripts needed to block register 1st year and 2nd year med students into courses. Testing of registration.	C	H	MED SCH/ITS	9-Aug-05	Students who are put on "extended curriculum" in the first two years have to be identified in some way.

266	31-Jan-2005	Debra Schindler	Med School "Leave of Absence" has to be defined and students identified appropriately in Banner	Student	Med School "Leave of Absence" has to be defined and students identified appropriately in Banner	C	M	MED SCH	26-Sep-05	These have to be distinguished so that transcripts provide clear and accurate information. Leave of Absence can be recorded on SGASTDN under Misc. Information. LOA have been defined but have not been entered in Banner.
269	31-Jan-2005	Debra Schindler	Assign med school faculty to courses	Student	Assign med school faculty to courses	C	H	MED SCH	9-Aug-05	Med School course directors have been assigned to courses from SSASECT.
271	31-Jan-2005	Debra Schindler	STVDEPT check table for correct med school dept names	Student	STVDEPT check table for correct med school dept names	C	H	MED SCH	9-Aug-05	Banner, ESS, OCA website, and student documents should all be consistent

274	31-Jan-2005	Debra Schindler	Med School Grade Mode-check in PROD for accuracy	Student	Med School Grade Mode-check in PROD for accuracy	C	M	MED SCH	9-Aug-05	Two sets of grades are needed currently enrolled students (Class of 2004 to Class of 2008) and grades prior.Done
277	31-Jan-2005	Debra Schindler	STVADV R Advisor Types-are set up for Med School; Advisors need to be identified and assigned.	Student	STVADV R Advisor Types-are set up for Med School; Advisors need to be identified and assigned.	C	M	MED SCH	9-Aug-05	
278	31-Jan-2005	Debra Schindler	Script needed to crosswalk multi-section courses in ESS to Banner	Student	Script needed to crosswalk multi-section courses in ESS to Banner	C	M	MED SCH/ITS	26-Sep-05	In Banner such courses have been set up with one section (00) in each term (200651 and 200652). We only need Banner to show which term and for transcripts, which year the course was taken.

279	31-Jan-2005	Debra Schindler	Med School- maintain catalog and sections	Student	Med School- maintain catalog and sections	C	M	MED SCH	26-Sep-05	Procedures and assignment to staff have to be established.
284	31-Jan-2005	Debra Schindler	Med School term dates are incorrect in Prod	Student	Med School term dates are incorrect in Prod	C	H	MED SCH/John Jaffry	9-Aug-05	200652 dates default to 01JAN05 to 30JUN05; they should be 01JAN06 to 30JUN06. Sent to IT
288	31-Jan-2005	Debra Schindler	Med School - assign course codes, numbers to DataEase courses for Academic History 2004-2008	Student	Med School- assign course codes, numbers to DataEase courses (classes of 2004-2008 only); identify Banner CRNs, and push into Banner for academic history	C	H	MED SCH	9-Aug-05	Assign a default course code and number to any courses which cannot be identified with certainty.

290	31-Jan-2005	Debra Schindler	Med School - assign course codes, numbers to DataEase courses for Academic History prior to 2004	Student	Med School- assign course codes, numbers to DataEase courses (classes prior to 2004); identify Banner CRNs, and push into Banner for academic history	C	H	MED SCH	26-Sep-05	Assign a default course code and number to any courses which cannot be identified with certainty. Completed for Part 1 of Acad Hist conversion; in Convert waiting to go to Mock.	
292	31-Jan-2005	Debra Schindler	Med School Self Serve- Student has to be set up.	Student	Med School Self Serve- Student has to be set up.	C	H	MED SCH/John Jaffry	26-Sep-05	Med School has to decide how they want students to use Banner, what information they should see, etc. then set it up.	
299	9-Dec-2004	Dana Underwood	Student Me	Student	Prod does not appear to be identifying user with login name. Is this a GUAIDEN issue?	C	M	ITS/Jeff Kapp	26-Sep-05	Reported to Jeff Kapp	Backend Change

300	31-Jan-2005	Debra Schindler	Med School Student rosters formatted and sent to IT	Student	Med School Student rosters formatted and sent to IT	C	M	MED SCH	9-Aug-05	Lisa Streicher needs the student rosters in the same format that they were given to Jochen Haber for ESS. Banner will provide the student names to ESS, then ESS must be able to push data back into Banner.
302	31-Jan-2005	Debra Schindler	Banner Information provided to all med school depts	Student	Banner information (course codes, abbreviations, names, etc.) must be shared with all med school departments to ensure consistency of information provided on dept websites and in documentation.	C	M	MED SCH	9-Aug-05	OCA staff have distributed this information.

303	31-Jan-2005	Debra Schindler	OCA website-Banner links	Student	OCA website- Banner links	C	M	MED SCH	26-Sep-05	course info provided on the OCA has to be maintained and consistent- Kirsten Ellis (med school web site) states that she can link the OCA website info directly to Banner so that updates in Banner will be reflected on the OCA website.
304	9-Dec-2004	Dana Underwood	Student Meeting	Student	Who owns data at what point in recruit/admit process?	C	M	Admissions Sub-Team		
305	9-Dec-2004	Dana Underwood	Student Meeting	Student	In PROD - Need to verify data that was loaded but not cross walked - I.e., law and grad apps for 200600 and 200610.	C	M	Kristina & Dana (Law), Cathy & Karen (Grad)		
306	9-Dec-2004	Dana Underwood	Student Meeting	Student	In PROD - Need to correct data that was loaded (APDC and ADMIT codes of LG need to be replaced or deleted; Campus Code of FR needs to be added).	C	M	Kristina, Dana, Cathy, Karen, Laurinda, Maggie	14-Jan-05	Corrected by ITS

307	9-Dec-2004	Dana Underwood	Student Meeting	Student	In PROD - SARADMS report gives errors when trying to select college code, when submitted it does not run, but returns old report.	C	M	Maggie, Dana, Mary Ann	14-Jan-05	Corrected by ITS
308	9-Dec-2004	Dana Underwood	Student Meeting	Student	In PROD - Pos Sel GLRSLCT message indicates requires "additional" SARADAP code required in PROD.	C	M	Maggie, Dana, Mary Ann	14-Jan-05	Corrected by ITS
308	28-Feb-2005	Debra Schindler	Visiting Student	Student	Visiting students for AY 2005-2006 will have to be quick-admitted	C	H	MED SCH	9-Aug-05	Visiting students are currently not registered in either DataEase or Banner. Responsibility for this task and for associated data maintenance in Banner has to be decided. This procedure has been established and will be performed by OCA staff. This process
309	9-Dec-2004	Dana Underwood	Student Meeting	Student	In EVAL - No access to run.	C	M	Dana, Mary Ann	14-Jan-05	Corrected by ITS

310	9-Dec-2004	Dana Underwood	Student Meeting	Student	In EVAL - Pop Sel Errors with GLIOBJT; unable to complete user training manual examples.	C	M	Dana, Maggie, Mary Ann	14-Jan-05	Corrected by ITS
310	28-Feb-2005	Debra Schindler	Visiting Stu	Student	Visiting student records prior to AY 2005-2006	C	H	MED SCH	26-Sep-05	Will data from previous years be entered into Banner?
311	9-Dec-2004	Dana Underwood	Student Meeting	Student	In EVAL - Pop Sel Errors out with message external program could not execute or had an error.	C	M	Maggie, Dana, Mary Ann	14-Jan-05	Corrected by ITS
312	9-Dec-2004	Dana Underwood	Student Meeting	Student	No access granted yet to enter international information on US citizens.	C	M	Dana,Laurinda, Jeffnifer	14-Jan-05	Corrected by ITS
312	28-Feb-2005	Debra Schindler	Academic	Student	Stability of CRNs betwwen Banner and ESS	C	H	MED SCH	26-Sep-05	Are CRNs needed in ESS and how will annual rollover of numbers be maintaind?
313	9-Dec-2004	Dana Underwood	Student Meeting	Student	Web applications report Error verifications.	C	M	SCT	14-Jan-05	Corrected with assistance from SCT
314	9-Dec-2004	Dana Underwood	Student Meeting	Student	Can not enter codes in some fields, only select from validation table.	C	M	Dana	14-Jan-05	Corrected by ITS

314	28-Feb-2005	Debra Schindler	Academic	Student	BSCC 400 Grad Change	C	H	MED SCH/ITS	9-Aug-05	Script needed to change all BSCC 400 grades from CR to P once they are in Banner. Bob Kovarik did this.
315	9-Dec-2004	Dana Underwood	Student Meeting	Student	Fatal Curriculum Errors on imported records, problem is some majors are not EDI mapped. See Process issue on verifying EDI map.	C	M	Laurinda/Dana	14-Jan-05	Corrected by ITS
316	9-Dec-2004	Dana Underwood	Student Meeting	Student	In EVAL - Don't have access to update Web-App forms as follows: SAAWUDQ.	C	M	Dana	14-Jan-05	Corrected by ITS
316	28-Feb-2005	Debra Schindler	Academic	Student	Resolution of credit hours (non-existent in DataEase) needed for DataEase/SIS to Banner conversion.	C	H	MED SCH	9-Aug-05	Done.
317	9-Dec-2004	Dana Underwood	Student Meeting	Student	Ability to enter nation codes on Web apps is inconsistent.	C	M	ITS Team	14-Jan-05	Corrected by ITS
318	9-Dec-2004	Dana Underwood	Student Meeting	Student	Prod does not appear to be identifying user with login name. Is this a GUAIDEN issue?	C	M	ITS/Jeff Kapp	26-Sep-05	Reported to Jeff Kapp
318	2-Mar-2005	Dana Underwood	Student Meeting	Student	SAACHKB created AH in PROD, does not function.	C	H	ITS	26-Sep-05	

320	2-Mar-2005	Dana Underwood	Student Me	Student	When trying to run POP SEL/LTR GEN a request for an alt-logon verification GUAUIPW pops up randomly.	C	H	ITS	26-Sep-05		
324	9-Aug-2005	Debra Schindler	Student Me	Student	Manual entry of Year 3 and 4 registrations will be needed if the ESS-Banner bridge is not completed within the next two weeks.	C	H	ITS	26-Sep-05		
328	3-Aug-2005	Joh Jaffry	Conversion of Academic History	Student	When converted in March, no grades showed. When corrected in June - only created grades.	C	H	Reg/ITS	26-Sep-05		
329	3-Aug-2005	John Jaffry	Enrollment Student Certificate	Student	Data pulled from SGASTDN isn't correct	C	H	Reg/ITS	26-Sep-05	SGASTDN record for anticipated graduation dates	
330	3-Aug-2005	John Jaffry	Enrollment Student Certificate	Student	FT/PT Flag not reported correctly on SGASTDN	C	H	Reg/ITS	26-Sep-05	The FT/PT Flag is not a calculated field in Banner and is incorrect on certificate	
336	3-Aug-2005	John Jaffry	Transcript	Student	Degree basis Summary GPA	C	H	Reg/ITS	26-Sep-05	Summary GPA for Degree does not display	