



Student's Name _____
Last First

SLU Banner ID Number _____

2008-2009

Dependent and Independent Verification Worksheet

Your FAFSA application was selected for review in a process called "Verification." In this process, Saint Louis University will compare information from your application with signed copies of your and/or your parent(s)' 2007 Federal tax forms, or with W-2 forms or other financial documents. The law states we have the right to ask you for this information before awarding Federal Aid. If there are differences between your submitted FAFSA and your financial documents, Saint Louis University will make the appropriate corrections.

Complete this verification form and submit it to the Office of Student Financial Services as soon as possible so that your financial aid won't be delayed.

***Medical Students** who provided parental data on the FAFSA, must complete the **Dependent and Independent** sections in order to be considered for Institutional aid.

WHAT YOU SHOULD DO:

- 1. Collect your and/or your parent(s)/spouse's financial documents (**signed** federal income tax forms, W-2 forms, etc.)
- 2. Speak with your Student Financial Services Counselor if you have questions about completing this worksheet.
- 3. Complete and sign the worksheet—you and/or your spouse and at least one parent, if required.
- 4. Submit the completed worksheet, tax forms and any other documents requested.
- 5. The Office of Student Financial Services will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA.

Saint Louis University must review the requested information under the financial aid program rules (34 CFR, Part 668)

Section One:

- ✓ Were you born before January 1, 1985? YES _____ NO _____
- ✓ At the beginning of the 2008-2009 school year, will you be working on a master's or doctorate program? YES _____ NO _____
- ✓ Were you married at the time you completed your 2008-2009 FAFSA? YES _____ NO _____
- ✓ Do you have children who receive more than half of their support from you? YES _____ NO _____
- ✓ Do you have dependents other than your children/spouse who live with you and who receive more than half of their support from you, now and through June 30, 2009? YES _____ NO _____
- ✓ Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court? YES _____ NO _____
- ✓ Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? YES _____ NO _____
- ✓ Are you a veteran of the U.S. Armed Forces?
~Answer "Yes," you are a veteran, if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or are a National Guard or Reserves enlistee who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be by June 30, 2009. YES _____ NO _____
~Answer "No," you are not a veteran, if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also, answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2009.



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If you answered "No" to EVERY question on the 1st page, **check DEPENDENT** and follow the directions below. If you answered "Yes" to one or more items, see page 3 for Independent instructions.

Medical Students who provided parental data on the FAFSA, must complete the **Dependent and Independent sections in order to be considered for Institutional aid.*

_____ **DEPENDENT: List the following (attach a separate page if necessary):**

- ✓ Yourself and your parent (s) (including stepparent) even if you do not live with your parent(s).
- ✓ Your parents' other children, even if they do not live with your parent(s) if:
 - a. Your parent(s) will provide more than half of their support from July 1, 2008 through June 30, 2009
 - b. OR the children would be required to provide parental information when applying for Federal Student Aid
- ✓ Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Full name	Age	Relationship to you	Name and state of college if attending during 2008-2009	Enrolled half time or more in a degree program?
		Self	Saint Louis University, MO	Yes / No
				Yes / No
				Yes / No
				Yes / No
				Yes / No

Documentation Requested:

- ✓ Attach a **signed** copy of your **and** your parent(s) **2007** federal income tax return and all schedules. Include W-2 forms if applicable.
- ✓ If you and/or your parents(s) **did not file** AND were not required to file a **2007** federal income tax return, please check the appropriate box.

Student Non-Tax Filer

Parent Non-Tax Filer



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If you answered "YES" to ANY question on page 1, **check INDEPENDENT** and follow the directions listed.

Medical Students who provided parental data on the FAFSA, must complete the **Dependent and Independent sections in order to be considered for Institutional aid.*

_____ **INDEPENDENT: List the following (attach a separate page if necessary):**

- ✓ Yourself and your spouse (if you are married).
- ✓ Your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009.
- ✓ Other people if they now live with you and you provide and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Full name	Age	Relationship to you	Name and state of college if attending during 2008-2009	Enrolled half time or more in a degree program
		Self	Saint Louis University, MO	Yes / No
				Yes / No
				Yes / No
				Yes / No
				Yes / No

Documentation Requested:

- ✓ Attach a **signed** copy of your **and** your spouse's (if you are married) **2007** federal income tax return and all schedules. Include W-2 forms if applicable.
- ✓ If you and/or your spouse **did not file** AND were not required to file a **2007** federal income tax return, please check the appropriate box.

Student Non-Tax Filer

Spouse Non-Tax Filer



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Section Two:

Student/Spouse	Worksheet A (Report amounts for the 2007 calendar year)	Parents
\$	Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; 1040EZ—line 8a.	\$
\$	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$
\$	Social Security benefits received, that were not taxed (such as SSI), for all household members as reported in question 90 on your FAFSA (student / spouse) (or question 66 for your parents). Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
Worksheet B (Report amounts for the 2007 calendar year)		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of line 28 + line 32 or 1040A—line 17.	\$
\$	Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136—line 17 (non-farmers only).	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
Worksheet C (Report amounts for the 2007 calendar year)		
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported on your FAFSA in question 90 (student /spouse) or question 66 (for your parents).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$

My signature below certifies that the information reported is complete and correct.

Student signature: _____

Date: _____

Parent / Spouse signature: _____
(Dependent) (Independent)

Date: _____