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UNIVERSITY  
— EST. 1818 —

# FAFSA Presentation

Presented by: Saint Louis University – Office of Student Financial Services

# Agenda

Types of Financial Aid

FAFSA Eligibility

Federal Student Aid Identification  
(FSA ID)

Walkthrough of the 2023-2024  
FAFSA

Financial Aid Timeline

Q&A



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## Types of Financial Aid

### Gift Aid

#### Scholarships

- Merit scholarships
- Talent-based scholarships
- Athletic aid



#### Grants

- Need-based aid from institutions
- Federal Pell Grant
- Federal SEOG Grant
- State Aid



### Self-Help

#### Loans

- Federal Direct Student Loans
- Parent PLUS Loan
- Private/alternative student loans



#### Employment Opportunities

- Federal Work Study



# Applying for Aid

## Admission Application

School specific Merit Scholarship usually determined by GPA & ACT/SAT scores (some schools are Test Optional )

## Free Application for Federal Student Aid (FAFSA)

Determines Federal Aid Eligibility  
Federal Pell and SEOG  
Federal Student Loan

## CSS Profile

Required by some colleges and universities  
Requests additional information  
Involves a fee



## Filing the FAFSA

Expected Family Contribution (EFC) determines eligibility for federal, state, and institutional aid

Complete is less than a half hour

Different financial need at different schools due to varying costs of attendance

**Never know** for sure that you won't qualify for aid until you complete a FAFSA

## Who is eligible to file a FAFSA?

### Must:

Be enrolled or accepted for enrollment in an eligible program of study

Be pursuing a degree, certificate, or other credential

Be a U.S. Citizen, or eligible non-citizen

Have a valid Social Security Number



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## Expected Family Contribution (EFC)

- Congress uses Federal Methodology that determines the Expected Family Contribution (EFC) generated by the FAFSA
- Determined by the Dept. of Education, not the individual schools
- Uses student and parent income and assets
- Includes provisions and exceptions for your family and cost-of-living





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## Direct Cost v. Cost of Attendance

### Direct Costs

Billed costs associated with attendance

Tuition

Fees

Room and Board

(for on campus students)

### Cost of Attendance

Billed costs + estimates

Tuition

Fees

Room and Board

Books and Supplies

Transportation

Loan Fees

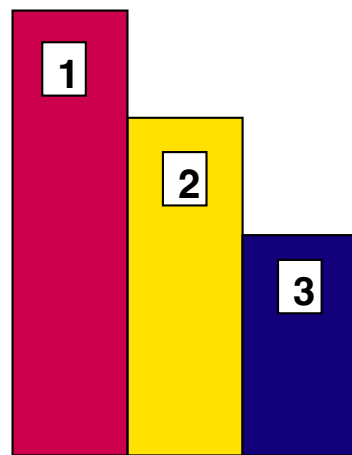
Miscellaneous





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## Need Varies Based on Cost



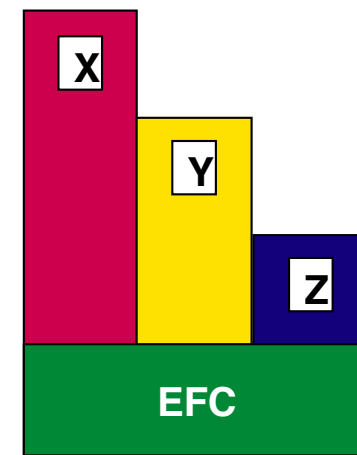
Cost of  
Attendance  
(Variable)

—



Expected Family  
Contribution  
(Constant)

=



Need  
(Variable)

## What do I need to get started?

FSA ID (parent and student)

30 minutes

2021 tax and income documents (parent and student)

- Federal Tax Return

- W-2s

- Financial Records

Current account statements and investment records

List of schools to send your FAFSA results



## Create an Account (FSA ID)



Parents



Students



Borrowers

Whether you're a student, parent, or borrower, you'll need to create your own account to complete federal student aid tasks.

### What You Can Use Your Account For

- Filling out the *Free Application for Federal Student Aid (FAFSA®)* form
- Signing your *Master Promissory Note (MPN)*
- Applying for repayment plans
- Completing loan counseling
- Using the *Public Service Loan Forgiveness Help Tool*

### Items Needed to Create an Account

- Social Security number
- Your own mobile phone number and/or email address

Get Started

or

Log In

## FSA ID

Create FSA ID prior to filing the FAFSA

Will take 3-5 days to authenticate FSA ID with Social Security Administration

Student and parent will each need an FSA ID

Used throughout the aid process, including subsequent school years by both parent and student

Important to keep distinct – should not use parent email for student FSA ID, etc.



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Let's take a look at  
the FAFSA!



Just announced: New one-time student loan debt relief to be granted based on income. Student loan payment pause extended through 12/31/2022.

An official website of the United States government.

[Help Center](#)

[Submit a Complaint](#)

[English | Español](#)

**Federal Student Aid**  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION



[FAFSA® Form](#) ▾

[Loans and Grants](#) ▾

[Loan Repayment](#) ▾

[Loan Forgiveness](#) ▾

[Log In](#) | [Create Account](#)



[Complete the FAFSA® Form](#)

[Learn About the FAFSA® Form](#)

[How to Fill Out the FAFSA Form](#)

[FAFSA Deadlines](#)

[How to Renew Your FAFSA Form](#)

[Reviewing and Correcting Your FAFSA Form](#)

[View Your Student Aid Report \(SAR\)](#)

[Apply for Aid Using the FAFSA Form](#)

[Log In](#)

[Create Account](#)

[Complete a Master Promissory Note \(MPN\) >](#)

**Considering School**

*I'm thinking about going to college or a career school.*

**In School**

*I'm in the process of earning a degree or certificate.*

**Parent**

*I want to help my child pay for college.*

**In Repayment**

*I have loans I need to repay.*

# Welcome to the FAFSA® Form

Tell us about yourself.

[? Help](#)

[↪ Exit FAFSA Form](#)

I am a student and want to access the FAFSA form.



I am a parent filling out a FAFSA form for a student.



I am a preparer helping a student fill out his or her FAFSA form.



# Welcome to the FAFSA® Form

Tell us about yourself.

 Help

 Exit FAFSA Form

I am a student and want to access the FAFSA form.



Log In to Continue

Create an FSA ID

or

Use personal identifiers to access the FAFSA form.

## Log In ↗

FSA ID Username, Email, or Mobile Phone



[Forgot My Username](#)

Password



[Show Password](#)



[Forgot My Password](#)

Log In

or

[Create an Account](#)



# Get Started

[? Help](#)

[↪ Exit FAFSA Form](#)

Welcome to TestE's application!

**Fill out your FAFSA form!**

To receive federal student financial aid, you need to fill out a FAFSA form every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session or just don't know which application to complete, check with the college you are planning to attend.

Which school year should I choose?

Start 2023–24 FAFSA Form

OR

Start 2022–23 FAFSA Form

## Start Student's 2023–24 FAFSA® Form

### Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

### Create a Save Key

 Show ?

### Reenter Save Key

 Show ?

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Continue


## Introduction - 2023–24 FAFSA® Form


Let's get started!

Review the resources below to help complete your FAFSA form.

[+ Expand All](#)


How can I get help completing my FAFSA® form? 


How many steps does it take to complete my FAFSA® form? 

How long will it take to complete my FAFSA® form? 

Can I save my FAFSA® form if I can't finish it? 

What documents do I need to complete the FAFSA® form? 

How do I sign the FAFSA® form? 

What is FAFSA web's security and privacy? 

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STUDENT INFORMATION

### Personal Information for Student

**i** Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number  
\*\*\*--1467 ⓘ

Your First Name  
TestE ⓘ

Your Middle Initial  
ⓘ

Your Last Name  
Perez ⓘ

Your Date of Birth

Month	Day	Year
02	05	2001 ⓘ

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STUDENT INFORMATION

### Student Email and Phone

Your Email Address

 ⓘ

Reenter Your Email Address

 ⓘ

Your Telephone Number

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STUDENT INFORMATION

### Student Address

Your Permanent Mailing Address (include apt. number)

 ⓘ

Your City (and country, if not U.S.)

 ⓘ

Your State

 ⓘ

Your ZIP Code

 ⓘ

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STUDENT INFORMATION

### Student Residency and Eligibility

Have you lived in New Hampshire for at least 5 years? ⓘ

Yes

No

Are you a U.S. citizen?

Yes, I am a U.S. citizen (or U.S. national). ⓘ

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STUDENT INFORMATION

### Student Education

What will your high school completion status be when you begin college in the 2023-24 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2023-24 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2023-24 school year?

Yes

No

What will your college grade level be when you begin the 2023-24 school year?

Never attended college/1st yr.

Are you interested in being considered for work-study?

Yes

No

Don't know

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STUDENT INFORMATION

### Student Driver's License

Your Driver's License Number (if you have one)

Your Driver's License State

New Hampshire

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STUDENT INFORMATION

### Student Foster Care and Parent Education Completion

Are you a foster youth or were you in the foster care system at any time? ⓘ

Yes

No

What's the highest school completed by Parent 1?

High school ⓘ

What's the highest school completed by Parent 2?

College or beyond ⓘ

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STUDENT INFORMATION

### Add Your High School

✔ Application was successfully saved.

**i** Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

**i** To add your high school to your application, select it from the list of results below and then select "Continue."

State / Province / Territory  
District of Columbia    ? My country is not listed.

City - optional  
Washington    ?

High School Name - optional  
Anacostia High School    ?

Search

Search Results 1 to 10 of 100 SORT BY: **Best Match** A-Z

<input checked="" type="radio"/>	<b>Anacostia Hs</b> Washington, DC
<input type="radio"/>	<b>Academy for Ideal Education Middle/Hs</b> Washington, DC
<input type="radio"/>	<b>Ballou Hs</b> Washington, DC
<input type="radio"/>	<b>Ballou Stay Hs</b> Washington, DC
<input type="radio"/>	<b>Bard Hs Early College Dc (bard Dc)</b> Washington, DC
<input type="radio"/>	<b>Benjamin Banneker Hs</b> Washington, DC
<input type="radio"/>	<b>Capital City Pcs - Hs</b> Washington, DC
<input type="radio"/>	<b>Coolidge Hs</b> Washington, DC
<input type="radio"/>	<b>Dunbar Hs</b> Washington, DC
<input type="radio"/>	<b>E.L. Haynes Pcs - Hs</b> Washington, DC


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STUDENT INFORMATION

### Confirm Your High School

 Review the information below and then select "Continue" to add this school to your application.

 Verify that the high school information you entered is correct, then select "Continue."

#### High School Information

HIGH SCHOOL NAME  
Anacostia Hs

CITY  
Washington

STATE  
District of Columbia

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STUDENT INFORMATION

### College Search

**i** TestE, based on the information you provided, we've determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

**i** Here's where you'll search for the colleges to which you'd like to send your FAFSA® information. You can add up to 10 colleges at a time to your FAFSA form. Learn what to do if you're applying to more than 10 colleges.  
Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

**i** Complete the fields below to search for a college to add to your FAFSA® form. Need help refining your search? Try these search tips.

Search by School Name, City, State    Search by Federal School Code

State  
District of Columbia ⓘ

City - optional  
Washington ⓘ

School Name - optional  
George Washington University ⓘ

Search

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Search Results 1 to 10 of 11

SORT BY: **Best Match** A-Z

<input checked="" type="checkbox"/>	<b>George Washington University</b> Federal School Code: 001444   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Georgetown University</b> Federal School Code: 001445   Washington, DC   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Educators of Beauty</b> Federal School Code: E00784   Rockford, IL   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Helena College University of Montana</b> Federal School Code: 007570   Helena, MT   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>New York University</b> Federal School Code: 002785   New York, NY   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Texas A&amp;M University-San Antonio</b> Federal School Code: 042485   San Antonio, TX   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>Savannah College of Art &amp; Design</b> Federal School Code: 015022   Savannah, GA   <a href="#">View College Info</a>
<input type="checkbox"/>	<b>University of Maryland, College Park</b> Federal School Code: 002103   College Park, MD   <a href="#">View College Info</a>

✓  
Student Demographics

2  
School Selection

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Sign & Submit

STUDENT INFORMATION

### Selected Colleges and Housing Info

^	<b>George Washington University</b> Federal School Code: 001444   Washington, DC   <a href="#">View College Info</a>
01	Housing Plan
v	<input type="text" value="On Campus"/> ? <span>Remove</span>

+ Add More Schools

[Compare All Schools](#)

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SCHOOL SELECTION

### Student Marital Status

✓ Application was successfully saved.

**i** Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

What is your marital status as of today?

Single  ?

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STUDENT INFORMATION

### Does the student have dependents?

**Dependent Children**

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2023, and June 30, 2024? ⓘ

Yes

No

**Other Dependents**

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024? ⓘ

Yes

No

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✓  
Student Demographics

✓  
School Selection

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SCHOOL SELECTION

### Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ?

Are you currently serving on active duty in the U.S. armed forces for purposes other than training?

Are you a veteran of the U.S. armed forces?

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

As determined by a court in your state of legal residence, are you or were you an emancipated minor?

Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

None of the above

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STUDENT INFORMATION

### Student Homelessness Filter Question

On or after July 1, 2022, were you homeless or were you self-supporting and at risk of being homeless? ⓘ

- Yes
- No

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✓  
Student Demographics

✓  
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#### SCHOOL SELECTION

### Dependent Student Status

Based on your answers to the dependency status questions, you are considered a **"dependent"** student. This means you must provide **parental** information. Select the "I will provide information about my parent(s)" option and select "Continue" to continue to "Parent Demographics" section.

**If you have a special circumstance and are unable to provide parental information**, under very limited circumstances, you may be able to submit your FAFSA<sup>®</sup> form without parental information. Select the "I am unable to provide information about my parent(s)" option and select "Continue" to get additional information. [?](#)

- I will provide information about my parent(s).
- I am unable to provide information about my parent(s).

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PARENT INFORMATION

### Whose Information Should I Provide?

✓ Application was successfully saved.

**i** For additional assistance determining what parent information to report on the FAFSA® form, refer to *Who's my Parent When Filling Out the FAFSA form?* fact sheet.

Since you have been identified as a dependent student, you will need to provide information about your parent(s). You must identify and report information about your parent(s) even if you don't live with him or her. Use the following criteria to determine whose information you should report in the "Parent Demographics" and "Parent Financials" sections of the FAFSA® form:

My parents live together (married or unmarried).

My parents are divorced or separated, and I live with one parent more than the other.

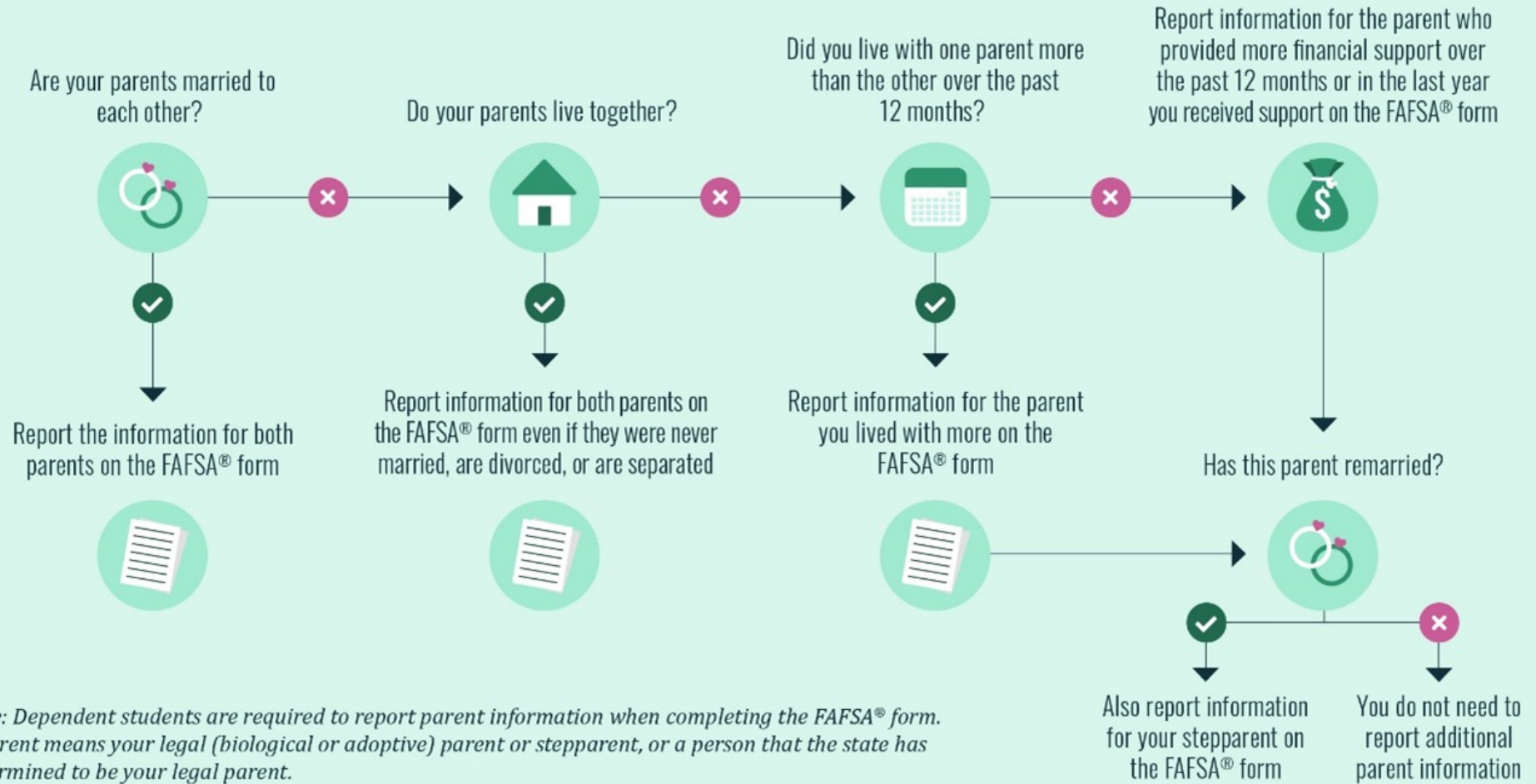
My parents are divorced or separated, and I live with both parents equally.

I was legally adopted.

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# Who's My Parent When I Fill Out My FAFSA® Form?



*Note: Dependent students are required to report parent information when completing the FAFSA® form. A parent means your legal (biological or adoptive) parent or stepparent, or a person that the state has determined to be your legal parent.*

✓  
Student Demographics

✓  
School Selection

✓  
Dependency Status

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Sign & Submit

PARENT INFORMATION

## Parent Marital Status

**i** Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

Married or remarried ?

When did your parents get married or remarried?

Month: 08 Year: 1994 ?

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PARENT INFORMATION

### Enter Information for Your First Parent (father/mother/stepparent)

Your Parent's Social Security Number

.....-7890   SHOW SSN   ?

Your Parent's Last Name

Walter   ?

Your Parent's First Initial

W   ?

Your Parent's Date of Birth

Month   Day   Year

12   11   1970   ?

Your Parents' Email Address

willywalter56@yahoo.com   ?

Reenter Your Parents' Email Address

willywalter56@yahoo.com   ?

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PARENT INFORMATION

### Enter Information for Your Other Parent (father/mother/stepparent)

Your Parent's Social Security Number

.....-8463    SHOW SSN    ⓘ

Your Parent's Last Name

Brown    ⓘ

Your Parent's First Initial

V    ⓘ

Your Parent's Date of Birth

Month: Day: Year:

11    30    1980    ⓘ

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PARENT INFORMATION

### Parent State of Legal Residence

Have your parents lived in New Hampshire for at least 5 years? ⓘ

Yes

No

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PARENT INFORMATION

## Enter Information for Your Parents' Dependents



Do not include yourself (the student).

### How many other dependent children do your parents have?

Include the other dependent children of your parents if they

- will rely on your parents for more than half of their financial support between July 1, 2023 and June 30, 2024;
- or
- can answer "no" to every dependency status question on the FAFSA® form.



### How many other dependents do your parents have?

Include your parents' other dependents if they

- now live with your parents,
- currently receive more than half of their support from your parents,
- and
- will continue to receive more than half of their financial support from your parents between July 1, 2023 and June 30, 2024.




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PARENT INFORMATION

### Parent Household Information

 Your household size is 5.

Your:	Your Parents:	Other Dependent Children of Your Parent(s):	Other Dependents of Your Parent(s):
1	2	1	1

**Number in College**

Out of the 3 dependents in your parents' household (as shown above), how many will be college students between July 1, 2023 and June 30, 2024? **DO NOT include your parents, but DO include yourself** and other members of the household.

 ⓘ

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PARENT INFORMATION

### Parent Tax Filing Status

For 2021, have your parents completed their IRS income tax return or another tax return?


Already completed ?

What type of income tax return did your parents file for 2021?

IRS Form 1040 ?

For 2021, what is your parents' tax filing status according to their tax return?

Married-filed joint return ?



RECOMMENDED

#### IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!

🔒 For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.

[Previous](#)    [Skip IRS DRT and Complete Manually](#)    [Proceed to the IRS >](#)

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PARENT INFORMATION

### Parent Eligible for IRS DRT

**Applying is faster and easier with the IRS Data Retrieval Tool (DRT)!**

Based on your responses, we recommend that you, the parents, transfer your information from the IRS into this FAFSA form. The [IRS DRT](#) allows you to link to the IRS website and securely transfer original IRS tax return information into the FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later for the student to qualify for federal student aid.

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PARENT INFORMATION

### Parent Log In to IRS Data Retrieval Tool

**i** To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA® form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, [view more information about the IRS DRT.](#)

Provide parent FSA ID credentials.

Which parent are you? ⓘ


Q. Wallace (Parent 1)

Q. Walter (Parent 2)

[Skip IRS DRT and Complete Manually](#)    [Continue](#)




An official website of the United States Government

 [Return to FAFSA](#) | [Help](#) | [Logout](#) | [Español](#)

**THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!**

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

[OK](#)

 [IRS Privacy Policy](#) | [Accessibility](#)



## Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2021 Federal Income Tax Return. [?](#)

All fields are required unless marked otherwise.

First Name

DEPENDENT

Last Name

DATA43

Social Security Number

No input required

\*\*\* - \*\* - 2542

Date of Birth

MM/DD/YYYY

01/01/1999

Filing Status [?](#)

Married-Filed Joint Return

Street Address [?](#)

Must match your 2021 Federal Income Tax Return

P.O. Box [?](#)

Required if entered on your tax return

Apartment Number

Required if entered on your tax return

Country

United States

City, Town or Post Office

State / U.S. Territory

Select One

ZIP Code

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

SUBMIT

Select the button below to exit the IRS system and return to your FAFSA.

CANCEL



## 2021 Federal Income Tax Information

Dependent Data<sup>43</sup>

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

### Transfer My Tax Information into the FAFSA Form [?](#)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.



TRANSFER NOW



### Do Not Transfer My Tax Information and Return to the FAFSA Form [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.



DO NOT TRANSFER



✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ④ Parent Demographics    ⑤ Parent Financials    ⑥ Student Financials    ⑦ Sign & Submit

STUDENT INFORMATION

### Student IRS Info

✓ **You have successfully transferred your 2021 IRS tax information.**

Your IRS tax information has been successfully transferred into this FAFSA® form. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA form.

What was your adjusted gross income for 2021?

Transferred from the IRS ⓘ

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## IRS DRT Unavailable Possibilities

Marital Status  $\neq$  Tax Filing Status

Married but Filing Separate

Invalid Social Security Number(s)  
(i.e. ITIN to file Federal Tax Return)

Possible Victim of IRS Identity Theft

Non Tax Filer for 2021



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✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

### Parent IRS Info

What was your parents' adjusted gross income for 2021?  
*This amount is found on IRS Form 1040—line 11.*

\$   ⓘ

[Calculate with Income Estimator](#)

---

[Previous](#) [Continue](#)

PARENT INFORMATION

### Parent Income from Work

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021?

*This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040—line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).*

\$   ?

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021?

*This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040—line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).*

\$   ?

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Continue

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PARENT INFORMATION

### Parent Simplified Path Determination

You indicated that your parents filed an IRS Form 1040. Did your parents file a Schedule 1? Select **No** if your parents did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, or Alaska Permanent Fund dividend. [Learn more about Schedule 1.](#) ?

Yes

No

Don't know

---





Student Demographics



School Selection



Dependency Status



Parent Demographics

5

Parent Financials

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Student Financials

7

Sign & Submit

PARENT INFORMATION

## Parent Skip Remaining Questions?

Do you want to skip the remaining questions about your and your parents' income and assets? [?](#)

Yes

No

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Continue

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

### Parent Additional IRS Info

Enter the amount of your parents' income tax for 2021.  
*This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here.*

\$	4,500	.00	?
----	-------	-----	---

[Previous](#) [Continue](#)

PARENT INFORMATION

### Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$   ⓘ

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$   ⓘ

Education credits (*American Opportunity Tax Credit* or *Lifetime Learning Tax Credit*) from 1040 Schedule 3—line 3.

\$   ⓘ

Untaxed portions of IRA distributions and pensions from IRS Form 1040— (lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.

\$   ⓘ

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1—total of lines 16+20.

\$   ⓘ

Tax exempt interest income from IRS Form 1040—line 2a.

\$   ⓘ

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Continue

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

### Parent Additional Financial Info

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household.

\$   ?

Earnings from work under a Cooperative Education Program offered by a college.

\$   ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$   ?

---

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✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    **5** Parent Financials    6 Student Financials    7 Sign & Submit

PARENT INFORMATION

### Parent Untaxed Income

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$  .00 ⓘ

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$  .00 ⓘ

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$  .00 ⓘ

Veterans noneducation benefits such as Disability; Death Pension; or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$  .00 ⓘ

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$  .00 ⓘ

[Previous](#) [Continue](#)

# FAFSA® Form

✓  
Student Demographics

✓  
School Selection

✓  
Dependency Status

✓  
Parent Demographics

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Parent Financials

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Student Financials

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Sign & Submit

## PARENT INFORMATION

### Parent Assets

Do you want to skip questions about your father's assets? ?

Yes

No

As of today, what is your father's total current balance of cash, savings, and checking accounts?

\$ 100 .00 ?

As of today, what is the net worth of your father's investments, including real estate (not your father's home)?

\$ 295 .00 ?

As of today, what is the net worth of your father's current businesses and/or investment farms?  
**Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$ 150 .00 ?

Previous

Continue



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## Asset Net Worth

Asset net worth means the current value of the assets minus what is owed on those assets.

### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as real estate (other than the home in which you live), UGMA and UTMA accounts for which you're the owner, stocks, bonds, certificates of deposit, etc.

### Assets don't include:


- The home in which you live
- UGMA and UTMA accounts for which you're the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)





[Student Demographics](#) ✓
 [School Selection](#) ✓
 [Dependency Status](#) ✓
 [Parent Demographics](#) ✓
 [Parent Financials](#) ✓
 **6** [Student Financials](#)
[7](#) [Sign & Submit](#)

STUDENT INFORMATION

### Student Tax Filing Status

 Application was successfully saved.

 **Attention!**  
 You must provide financial information from your **2021 tax return** on the following pages.

 Because the FAFSA® form belongs to the student, “you” and “your” always (unless otherwise noted) refer to the student.

For 2021, have you completed your IRS income tax return or another tax return?


ⓘ

What income tax return did you file for 2021?

ⓘ

For 2021, what is your tax filing status according to your tax return?

ⓘ

  
 RECOMMENDED  
**IRS Data Retrieval Tool**

Applying is faster and easier if you transfer your tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!

*⚠ For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.*

---

[Previous](#)
[Skip IRS DRT and Complete Manually](#)
[Proceed to the IRS >](#)



✓  
Student Demographics

✓  
School Selection

✓  
Dependency Status

✓  
Parent Demographics

✓  
Parent Financials

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Student Financials

7  
Sign & Submit

#### STUDENT INFORMATION

### Student Eligible for IRS Data Retrieval Tool (DRT)

#### Applying is faster and easier with the IRS DRT!

Based on your responses, we recommend that you transfer your information from the IRS into this FAFSA form. The IRS DRT allows you to link to the IRS website and securely transfer original IRS tax return information into your FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid.

No Thanks

Proceed to the IRS

We would answer same tax and income questions for the student

✓ Student Demographics    ✓ School Selection    ✓ Dependency Status    ✓ Parent Demographics    ✓ Parent Financials    ✓ Student Financials    **7** Sign & Submit

SIGN & SUBMIT

### FAFSA<sup>®</sup> Summary

**i** You're not done yet!  
You still need to submit your FAFSA<sup>®</sup> form. After you print this page, select "Continue" to sign your FAFSA form.

---

FAFSA Summary: 2023-24                      Student ID: .....0001 EX

SECTION 1 Student Demographics	
Student's Social Security Number (question 8)	***-**-1467
Student's First Name (question 2), Student's Middle Initial (question 3)	TestE
Student's Last Name (question 1)	Perez
Student's Date of Birth (question 9)	02/05/2001
Student's Email Address (question 13)	595011467@test.com
Student's Telephone Number (question 10)	
Student's Permanent Mailing Address (question 4)	100 Main St
Student's Permanent City (question 5)	Manchester
Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)	New Hampshire, 03245
Has the student lived in state for at least five years?	Yes
Student's State of Legal Residence (question 18)	New Hampshire
Was the student a legal resident before January 1, 2018? (question 19)	Yes
Student's Legal Residence Date (question 20)	
Student's Citizenship Status (question 14)	Yes, I am a U.S. citizen (or U.S. national).
Student's Alien Registration Number (question 15)	
Has the student completed high school or an equivalent? (question 23)	High school diploma
Type of Degree/Certificate (question 27)	1st bachelor's degree

Did the student complete his or her first bachelor's degree before 2023–24 school year? (question 25)	No
Student's Grade Level in College in 2023–24 (question 26)	Never attended college/1st yr.
Is the student interested in Work-Study? (question 28)	No
Student's Driver's License Number (question 11)	
Student's Driver's License State (question 12)	New Hampshire
Is the student in foster care?	No
Parent 1 Educational Level (question 21)	High school
Parent 2 Educational Level (question 22)	College or beyond

SECTION 2 School Selection <span style="float: right;">⌵</span>	
Student's High School Name (question 24)	Anacostia Hs
Student's High School City (question 24)	Washington
Student's High School State (question 24)	District of Columbia
First College (question 98a)	George Washington University
First Housing Plans (question 98b)	On Campus
Second College (question 98c)	
Second Housing Plans (question 98d)	
Third College (question 98e)	
Third Housing Plans (question 98f)	
Fourth College (question 98g)	
Fourth Housing Plans (question 98h)	
Fifth College (question 98i)	
Fifth Housing Plans (question 98j)	
Sixth College (question 98k)	
Sixth Housing Plans (question 98l)	
Seventh College (question 98m)	
Seventh Housing Plans (question 98n)	
Eighth College (question 98o)	
Eighth Housing Plans (question 98p)	
Ninth College (question 98q)	

SECTION 3 Dependency Status <span style="float: right;">⌵</span>	
Student's Marital Status (question 16)	Single
Student's Marital Status Date (question 17)	
Does the student have children he or she supports? (question 47)	No
Does the student have dependents other than children or spouse? (question 48)	No
Is the student on active duty in U.S. armed forces? (question 45)	No
Is the student a veteran? (question 46)	No
Are the student's parents deceased? Is the student ward of court? Is the student in foster care? (question 49)	No
Is or was the student an emancipated minor? (question 50)	No
Is or was the student in legal guardianship? (question 51)	No
Is the student homeless or at risk of being homeless?	No
Is the student an unaccompanied homeless youth as determined by a high school homeless liaison? (question 52)	
Is the student an unaccompanied homeless youth as determined by the U.S. Department of Housing and Urban Development? (question 53)	
Is the student an unaccompanied homeless youth as determined by the director of a homeless youth center? (question 54)	

SECTION 4 Parent Demographics	
Parents' Marital Status (question 55)	Married or remarried
Parents' Marital Status Date (question 56)	08/1994
Parent 1 (Father's / Mother's / Stepparent's) Social Security Number (question 57)	***-**-7890
Parent 1 (Father's / Mother's / Stepparent's) Last Name (question 58)	Walter
Parent 1 (Father's / Mother's / Stepparent's) First Name Initial (question 59)	W
Parent 1 (Father's / Mother's / Stepparent's) Date of Birth (question 60)	12/11/1970
Parents' Email Address (question 65)	willywalter56@yahoo.com
Parent 2 (Father's / Mother's / Stepparent's) Social Security Number (question 61)	***-**-6463
Parent 2 (Father's / Mother's / Stepparent's) Last Name (question 62)	Brown
Parent 2 (Father's / Mother's / Stepparent's) First Name Initial (question 63)	V
Parent 2 (Father's / Mother's / Stepparent's) Date of Birth (question 64)	11/30/1980
Have the parents lived in state for at least five years?	Yes
Parents' State of Legal Residence (question 66)	New Hampshire
Were the parents legal residents before January 1, 2018? (question 67)	Yes
Parents' Legal Residence Date (question 68)	
Parents' Number of Family Members in 2023-24 (question 69)	5
Parents' Number in College in 2023-24 (Parents Excluded) (question 70)	1

SECTION 5 Parent Financials	
Have the parents filed 2021 income tax return? (question 76)	Already completed
Parents' Type of 2021 Tax Form Used (question 77)	IRS Form 1040
Parents' 2021 Tax Return Filing Status (question 78)	Married-filed joint return
Parents' 2021 Adjusted Gross Income (question 81)	\$25,000
Parent 1 (Father's/Mother's/Stepparent's) 2021 Income Earned from Work (question 83)	\$5,500
Parent 2 (Father's/Mother's/Stepparent's) 2021 Income Earned from Work (question 84)	\$31,000
Have the parents filed Schedule 17 (question 79)	No
Is the parent a dislocated worker? (question 80)	
Have the parents received Medicaid? (question 71)	
Have the parents received Supplemental Security Income? (question 71)	
Have the parents received Supplemental Nutrition Assistance Program (SNAP) benefits? (question 72)	
Have the parents received free or/reduced price lunches? (question 73)	
Have the parents received Temporary Assistance for Needy Families (TANF) benefits? (question 74)	
Have the parents received assistance from the Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)? (question 75)	
Did the parent want to skip the remaining financial questions?	No

Parent Financials (continued)	
Parents' 2021 U.S. Income Tax Paid (question 82)	\$4,500
Parents' Taxable Combat Pay Reported in Adjusted Gross Income (question 88e)	\$0
Parents' College Grant and Scholarship Aid Reported to IRS as Income (question 88d)	\$0
Parents' Education Credits (question 88a)	\$0
Parents' Untaxed Portions of IRA Distributions and Pensions (question 89e)	\$0
Parents' Deductible Payments to IRA/Roth/Other (question 89b)	\$0
Parents' Tax Exempt Interest Income (question 89d)	\$0
Parents' Child Support Paid (question 88h)	\$0
Parents' Cooperative Education Earnings (question 88f)	\$0
Parents' Taxable Earnings from Need-Based Employment Programs (question 88c)	\$0
Parents' Child Support Received (question 89c)	\$0
Parents' Housing, Food, and Living Allowances (question 89f)	\$0
Parents' Payments to Tax-Deferred Pensions and Retirement Savings (question 89a)	\$0
Parents' Veterans Noneducation Benefits (question 89g)	\$0
Parents' Other Untaxed Income or Benefits (question 89b)	\$0
Do you want to skip parents' assets questions?	No
Parents' Total of Cash, Savings, and Checking Accounts (question 85)	\$100
Parents' Net Worth of Current Investments (question 86)	\$295
Parents' Net Worth of Businesses/Investment Farms (question 87)	\$150

SECTION 6 Student Financials	
Has the student filed 2021 income tax return? (question 29)	Already completed
Student's Type of 2021 Tax Form Used (question 27)	IRS Form 1040
Student's 2021 Tax Return Filing Status (question 31)	Single
Student's 2021 Adjusted Gross Income (question 33)	\$10,000
Student's 2021 Income Earned from Work (question 35)	\$5,500
<b>Student Financials (continued)</b>	
Student's 2021 U.S. Income Tax Paid (question 34)	\$7,000
Student's Taxable Combat Pay Reported in Adjusted Gross Income (question 40e)	\$0
Student's College Grant and Scholarship Aid Reported to IRS as Income (question 40d)	\$0
Student's Education Credits (question 40a)	\$0
Student's Untaxed Portions of IRA Distributions and Pensions (question 41e)	\$0
Student's Deductible Payments to IRA/Keogh/Other (question 44b)	\$0
Student's Tax Exempt Interest Income (question 41d)	\$0

Student's Child Support Paid (question 40b)	\$0
Student's Cooperative Education Earnings (question 40f)	\$0
Student's Taxable Earnings from Need-Based Employment Programs (question 40c)	\$0
Student's Child Support Received (question 41c)	\$0
Student's Housing, Food, and Living Allowances (question 41f)	\$0
Student's Payments to Tax Deferred Pensions and Retirement Savings (question 41a)	\$0
Student's Veterans Noneducation Benefits (question 41g)	\$0
Student's Other Untaxed Income or Benefits (question 41h)	\$0
Money Received or Paid on Student's Behalf (question 44i)	\$0
Do you want to skip the student's asset questions?	No
Student's Total of Cash, Savings, and Checking Accounts (question 37)	\$90
Student's Net Worth of Current Investments (question 38)	\$30
Student's Net Worth of Businesses/Investment Farms (question 42)	\$45

SIGN & SUBMIT

Before you sign and submit, please answer a few questions about the student.



These questions don't affect aid eligibility.

Your answers to questions in this survey will not affect your eligibility for federal student aid and will not be used in any aid calculations.

What is your gender?

- Male
- Female
- Nonbinary
- Decline to answer

Are you transgender?

- Yes
- No
- Decline to answer

What is your ethnicity? *Choose all that apply.*

- Not Hispanic nor Latino origin
- Cuban descent
- Mexican, Mexican-American, or Chicano descent
- Puerto Rican descent
- Other Spanish, Hispanic, or Latino origin
- Decline to answer

What is your race? *Choose all that apply.*

- White
- Black or African American
- Asian
- Chinese
- Filipino
- Asian Indian
- Vietnamese
- Korean
- Japanese
- Other Asian origin
- American Indian or Alaska Native
- Native Hawaiian or Other Pacific Islander
- Decline to answer

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Continue



✓ Student Demographics  
 ✓ School Selection  
 ✓ Dependency Status  
 ✓ Parent Demographics  
 ✓ Parent Financials  
 6 Student Financials  
 7 Sign & Submit

SIGN & SUBMIT

### Read Before Proceeding

Application was successfully saved.

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it.
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree. If asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, TestE Perez, agree to the terms outlined above.

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Continue

## Signature Options

### Student signature for: Perez

Date of Birth      Social Security Number  
02/05/2001      -----1467

### Other Options to Sign and Submit ⓘ

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign your FAFSA form. If you are unable to sign electronically, select another option:

#### Sign electronically with my FSA ID

This is the fastest option. Selecting this option will return you to the "What is your (the student's) FSA ID?" question.

#### Print a signature page

This option requires that you print and mail your signature page.

#### Submit without signatures

This option allows you to submit your FAFSA form now without your signature, but you will need to return later to sign.

Continue

[Return to Signature Status](#)

### Signature Status



A parent must sign the FAFSA® form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.

Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.



#### Student Selected Signature Option

Unsigned

Last Name

Perez

Date of Birth

02/05/2001

Social Security Number

-----5141

Choose another way to sign.



#### Parent Signature Needed

Unsigned

Provide Parent Signature

Previous

SIGN & SUBMIT

## Signature Options

### Parent Signature for: **Walter**

Date of Birth      Social Security Number  
12/11/1970      .....7890

### Other Options to Sign and Submit [?](#)

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA form. If you are unable to sign electronically, select another option:



#### Sign electronically with my FSA ID

This is the fastest option. Selecting this option will return you to the "What is your (the parent's) FSA ID?" question.



#### Print a signature page

This option requires that you print and mail your signature page.



#### Submit without signatures

This option allows you to submit this FAFSA form now without your signature, but you will need to return later to sign.

Continue

[Return to Signature Status](#)

### Signature Status



You have chosen to submit your FAFSA® form without all required signatures. If you continue, your application won't be complete.

Your FAFSA form must be signed before your school can determine your eligibility for federal student aid. The fastest way to sign a FAFSA form is electronically using an FSA ID. Select "Choose Another Way to Sign" below to sign with an FSA ID. [Need help signing with your FSA ID?](#)

To submit without signature(s), select "Submit My FAFSA Form Now."



#### Student Selected Signature Option

Unsigned

Last Name

Perez

Date of Birth

02/05/2001

Social Security Number

-----1519

[Choose another way to sign.](#)



#### Parent Selected Signature Option

Unsigned

Last Name

Walter

Date of Birth

12/11/1970

Social Security Number

-----7890

[Choose another way to sign.](#)

[Sign as a Different Parent](#)

Previous

Submit My FAFSA Form Now

## Congratulations, TestE!

Your FAFSA form was successfully submitted to Federal Student Aid.

06/15/2022 13:07:50

Confirmation Number: F 16700006802

Data Release Number (DRN): 3615

### Here's what happens next:

- You will receive an email version of this page.
- In 3–5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the following email address:

595011467@test.com

[Print This Page](#)

### Share with your friends!



## Key Takeaways when filing the FAFSA

FAFSA is based on prior-prior year tax and income information. **2023-2024 FAFSA will ask for 2021 information.**

Establish FSA ID for both student and parent prior to filling out the FAFSA

Use **IRS Data Retrieval Tool (DRT)** within the FAFSA form

Use help tools throughout the form

Utilize FAFSA Practice tools

## What happens next?

You receive a **Student Aid Report (SAR)** from federal processor

Review SAR for important information and accuracy of data

Colleges you listed receive an Institutional Student Information Record (ISIR)

Colleges match admission records with financial aid applications and determine aid eligibility

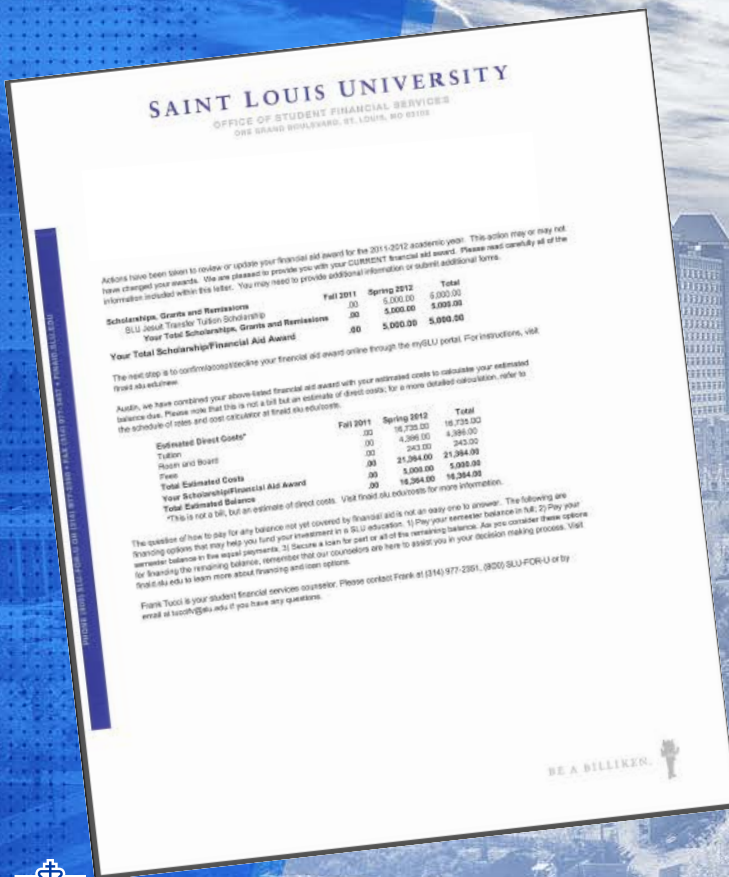
Colleges prepare **notices of financial aid** eligibility to admitted students who have completed all required financial aid forms





## Financial Aid Offers

- Lists scholarships, grants, loans, and work opportunities based upon FAFSA
- Sent out by schools after students are admitted and FAFSA is received



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## Federal Direct Student Loans

	Direct Subsidized Loan	Direct Unsubsidized Loan
How much can I borrow?	\$3,500	\$5,500* *Less any borrowing of the Direct Subsidized Loan
Is it based on need?	Yes	No
What is the interest rate?	Fixed 4.99% (for 2022-23)	Fixed 4.99% (for 2022-23)
When do I begin repayment?	6 months after graduation or below ½ time status	6 months after graduation or below ½ time status
Future Amounts	\$4,500 for SO Year \$5,500 for JR Year \$5,500 for SR Year	\$6,500 for SO year* \$7,500 for JR year* \$7,500 for SR year*  *Less any borrowing of the Direct Subsidized Loan



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## Timeline for Senior Year

August to December	Admission applications and college visits
By October 1	Create FSA IDs
Beginning October 1	Submit FAFSA
November through March	Receive and review award notices
May 1	Submit deposits and accept financial aid
May - June	Make a plan to cover remaining balance, apply for Parent PLUS loans or private loans, complete MPN and loan entrance counseling
July – August	Register for classes, finalize payment arrangements, move-in!

## What Now?

Create FSA ID prior to filing the FAFSA

File the FAFSA (starting Oct. 1)

Have a family conversation about paying for college

Utilize Net Price Calculators

Talk to your High School Counselor about scholarship opportunities



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# Questions?



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