

SAINT LOUIS UNIVERSITY™

STUDENT FINANCIAL SERVICES

One Grand Blvd.

Phone: 314-977-2350

DuBourg Hall, Room 121

Fax: 314-977-3437

Saint Louis, MO 63103

Email: SFS@SLU.edu

2018-2019 Asset Verification

Student's Name _____ SLU Banner ID Number _____

Assets Do not leave any question blank. Enter "0" if N/A	Parent Amount (If parent information was required on FAFSA)	Student Amount (All Students)
What to Include <ul style="list-style-type: none"> We need additional information before we can complete verification of your financial aid file Use Figures as of the date your original Free Application of Federal Student Aid (FAFSA) was filed Round figures to the nearest dollar 	Do NOT Include <ul style="list-style-type: none"> <u>Blank spaces. If a question/statement does not apply, write in "0"</u> Do not include personal or consumer loans or any debts that are not related to the assets listed; the value of retirement plans (pension funds, annuities, IRAs, KEOGH plans, etc.); student financial aid, or your primary residence. 	
Cash, Savings, and Checking Accounts Enter the total balance of cash, savings, and checking accounts <u>as of the date your original FAFSA was filed</u> . Do not enter average monthly balances.	\$	\$
Other Real Estate Value (not your primary residence) Enter the total market value* of other real estate (including rental property, land, second or summer homes) as of the date the FAFSA was completed. Please list properties on a separate sheet. <i>*Market value is total value minus debt. Refer to recent property tax assessments and mortgage statements.</i>	\$	\$
Investment Value Enter the total market value of investments as of the date you filed the FAFSA. Examples include: trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, savings bonds and other securities, Coverdell savings accounts (education IRAs), 529 and other college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. <i>*Market value is total value minus debt. Do not include IRAs, Pension plans, or other retirement accounts.</i>	\$	\$
Business Value Only include the total market value of your business as of the day you filed the FAFSA, only if the business has more than 100 employees . Include the market value of land, buildings, machinery, equipment, inventories, etc. Do not include the value of your home even if it is part of the business. <i>*Market value is total value minus debt.</i>	\$	\$
Investment Farm Value Include the total market value of the farm as of the date you filed the FAFSA. Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not report the farm as an investment if it is the principal place of residence for you and your family, and you or your parents (if dependent) materially participated in the farming operation. (This is typically indicated by a Schedule F and included on line E of the 1040. <i>*Market value is total value minus debt.</i>	\$	\$

NOTE: Additional documentation may be required if we have reason to believe the information provided above is inaccurate.

STOP: Did you fully complete this form? We will return any incomplete / unsigned forms for correction.

By signing, I certify that all of the information reported and/or attached is complete and correct. **WARNING:** If you purposely provide misleading information or withhold information, you may be subject to penalty of law and/or institutional sanctions.

STUDENT'S SIGNATURE

DATE

PARENT 1 / PARENT 2 SIGNATURE

DATE

NOTE: Signatures must be handwritten. Computer fonts not acceptable