Tax planning considerations

“How does this impact me?” is the question we hear the most when it comes to headline-grabbing changes to the tax laws. This seminar will cover an overview of tax law changes and income tax planning considerations, including whether you will itemize deductions, how this may impact charitable gifting strategies, and what it means for estate and gift tax planning. In addition, we will address possible future changes that we are keeping our eye on.

Register today for this live webinar on Thursday, December 8:
- 12 p.m. to 1 p.m. (ET)
- 11 a.m. to 12 p.m. (CT)
- 10 a.m. to 11 a.m. (MT)
- 9 a.m. to 10 a.m. (PT)

Featured speakers:

Colleen Carcone  
Director, Wealth Planning Strategies  
TIAA

Jon Fishburn  
Director, Wealth Planning Strategies  
TIAA

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- It matters.

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